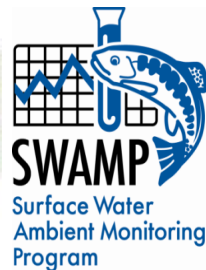


# Technical Tools to Support the State Water Board's Biological Integrity Implementation Plan



Peter Ode  
*Water Pollution Control Laboratory  
Aquatic Bioassessment Laboratory  
California Department of Fish and Wildlife*



# Technical Team



**Ken Schiff, SCCWRP, lead**

**Peter Ode, DFW-ABL, lead**

**\*Andy Rehn, DFW-ABL**

**\*Raphael Mazor, SCCWRP +DFW-ABL**

**Larry Brown, USGS**

**Jason May, USGS**

**David Herbst, SNARL**

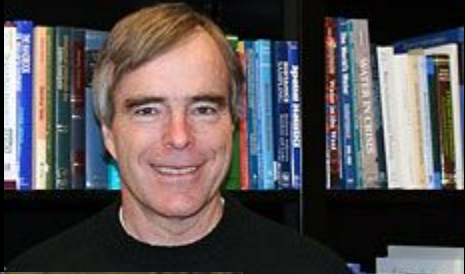
**David Gillett, SCCWRP**

**Eric Stein, SCCWRP**

**Betty Fetscher, SCCWRP**

**Kevin Lunde, SF Water Board**

# Scientific Advisory Panel



**Charles Hawkins, *Utah State University***

**Dave Buchwalter, *North Carolina State***

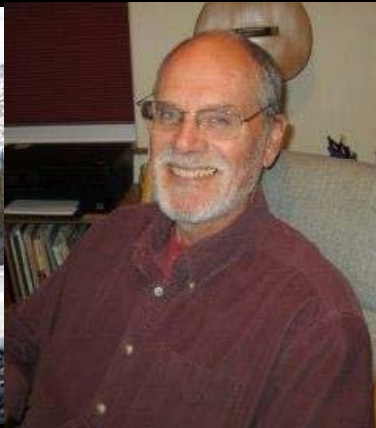
**Rick Hafele, *Oregon DEQ (retired)***

**Chris Konrad, *USGS***

**LeRoy Poff, *Colorado State***

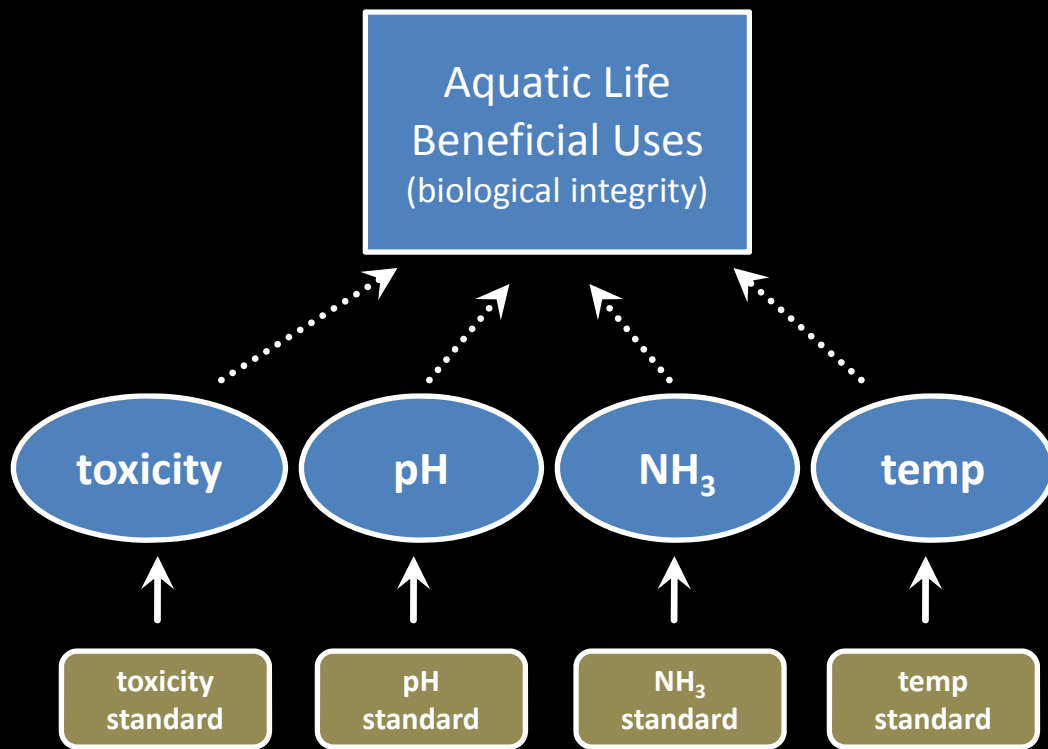
**John VanSickle, *EPA (retired)***

**Lester Yuan\*, *EPA***

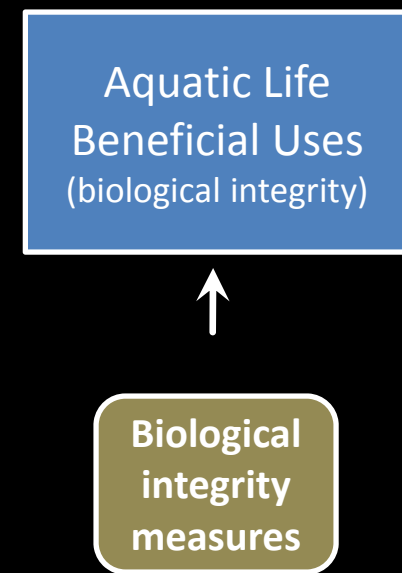


*\*not pictured*

# Ecological integrity measures provide DIRECT measures of use attainment



**Constituent-based Measures**  
"CAN the waterbody support ALU?"



**Condition-based Measures**  
"DOES the waterbody support ALU?"

# Project Objectives

Develop tools for directly assessing the ecological condition (health) of wadeable streams throughout California

Provide consistent meaning in different settings for both regulatory and non-regulatory uses

*Project focus was on development of scoring tools (CSCI) but we also explored causal assessment*

# CA's Ecological Indicators

**Multiple Indicators** – BMIs, algae, fish/amphibians, riparian vegetation

**Multiple waterbody types** – large rivers, non-perennial streams, lakes, wetlands

**Start with invertebrates and perennial streams**



# Benthic invertebrates are ideal stream assessment tools



- *Ubiquitous, abundant and diverse*
- *Responsive to stress*
- *Information rich*



# California's Standardized Bioassessment Infrastructure

## Surface Water Ambient Monitoring Program (SWAMP)

### Field Methods



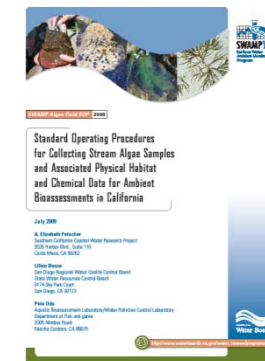
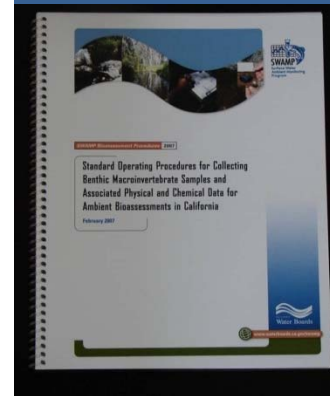
### Data Management + Reporting



### Lab Methods



### Quality Assurance Documentation





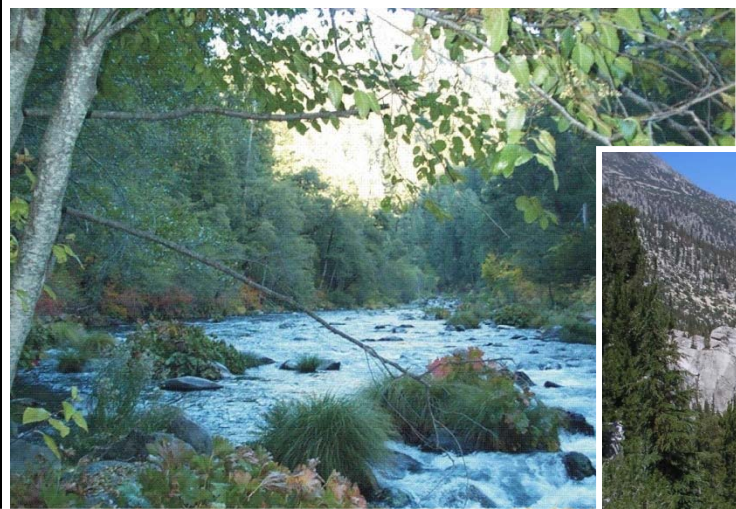
*How to score condition from a species list?*



***Step 1: Predict expected biota***

# Reference sites used to predict expected biota

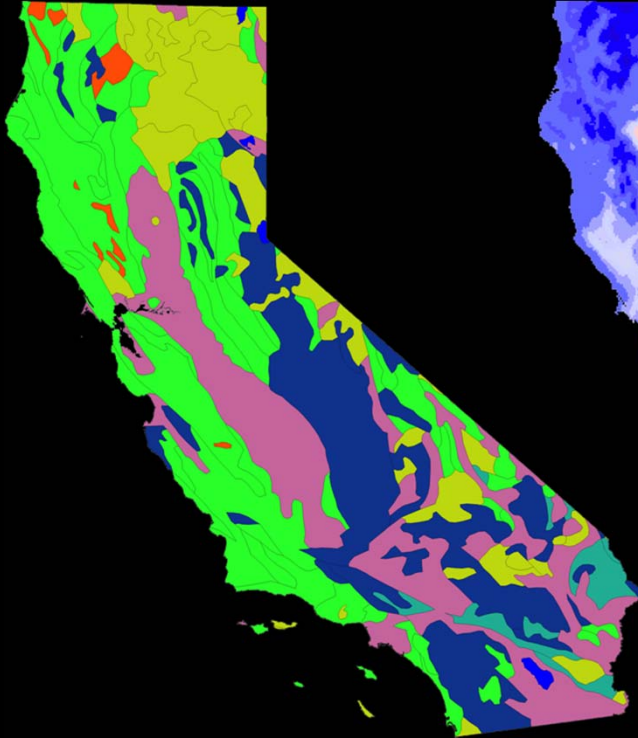
*(low levels of upstream human activity)*



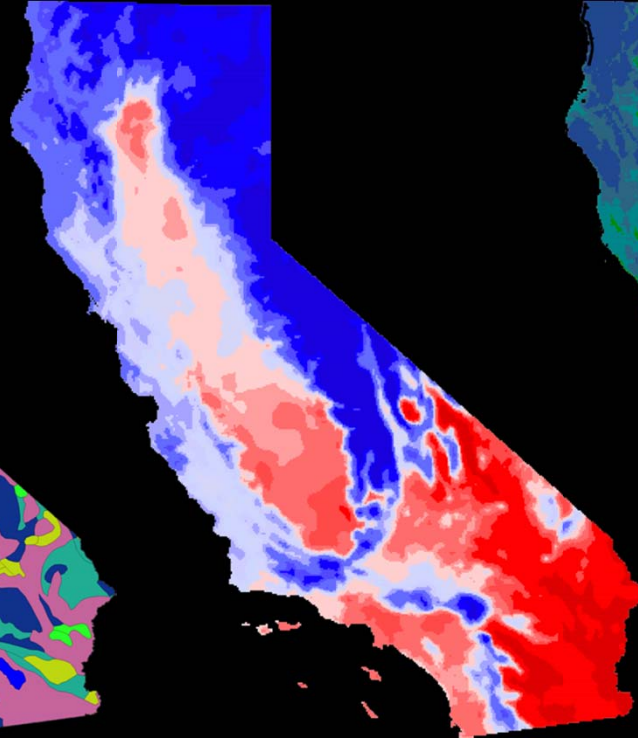
# Natural Diversity: California is not Kansas

Strong natural gradients result in high natural variation  
in biological communities

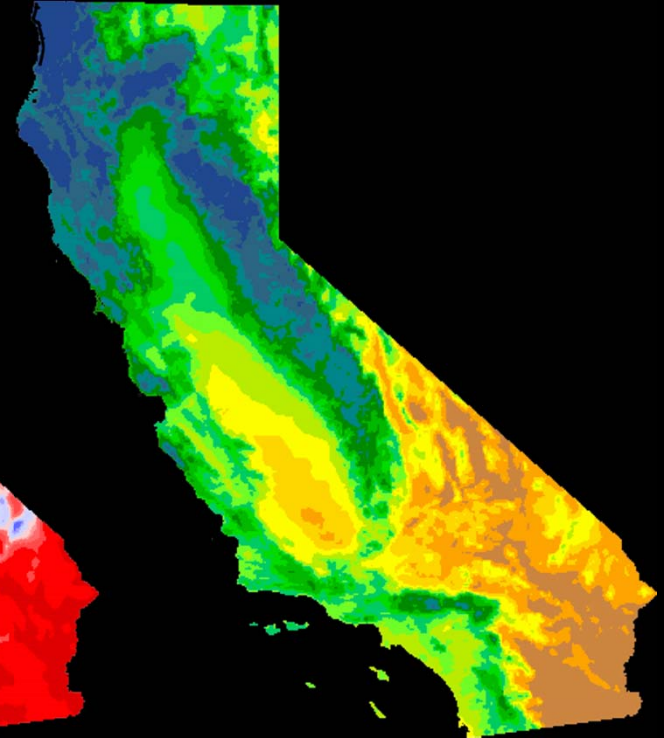
**Geology**



**Temperature**

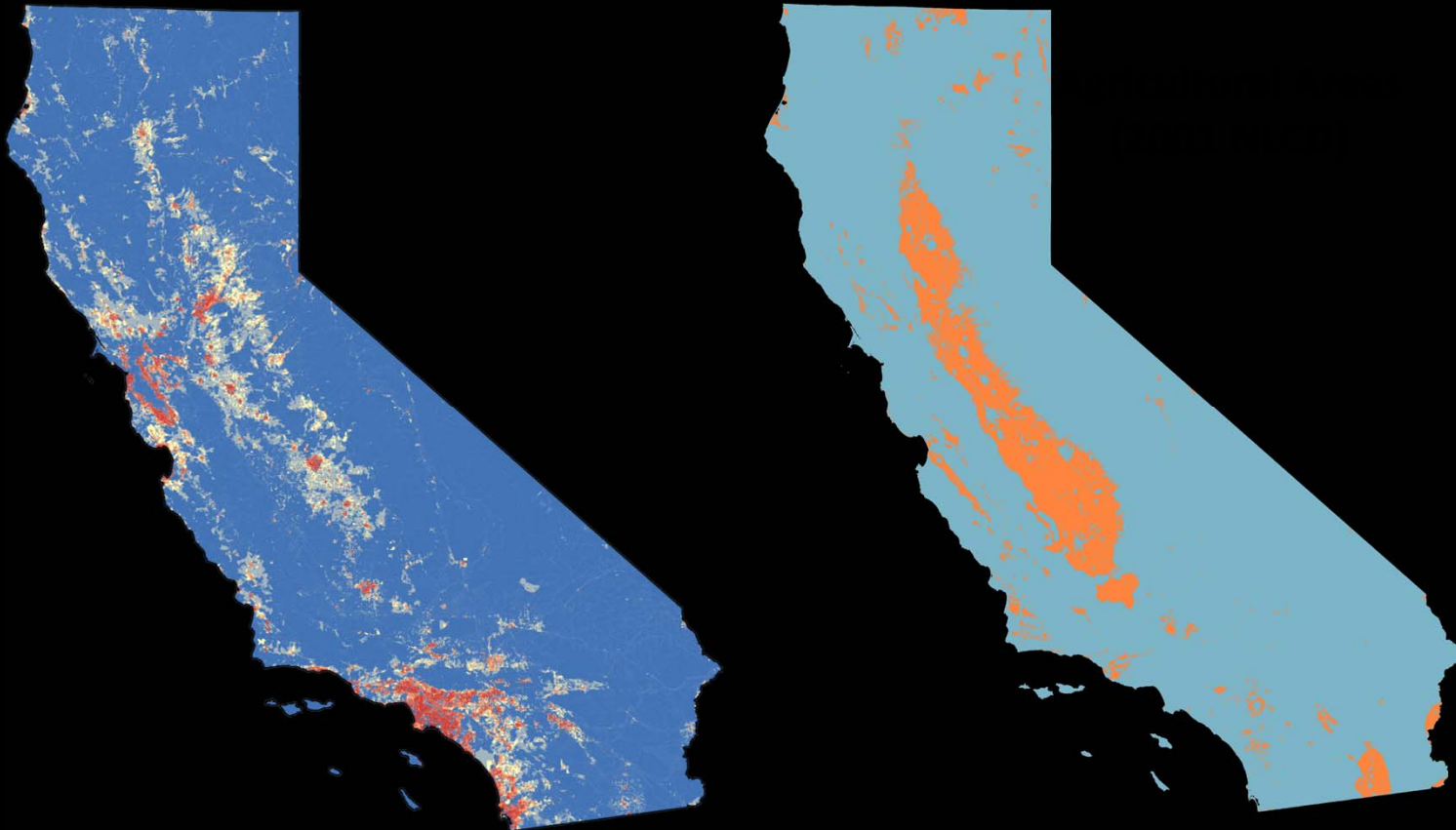


**Precipitation**



## Technical Challenges: California **IS** Kansas

High degree of development (e.g., impervious surface and intensive agriculture) in some regions



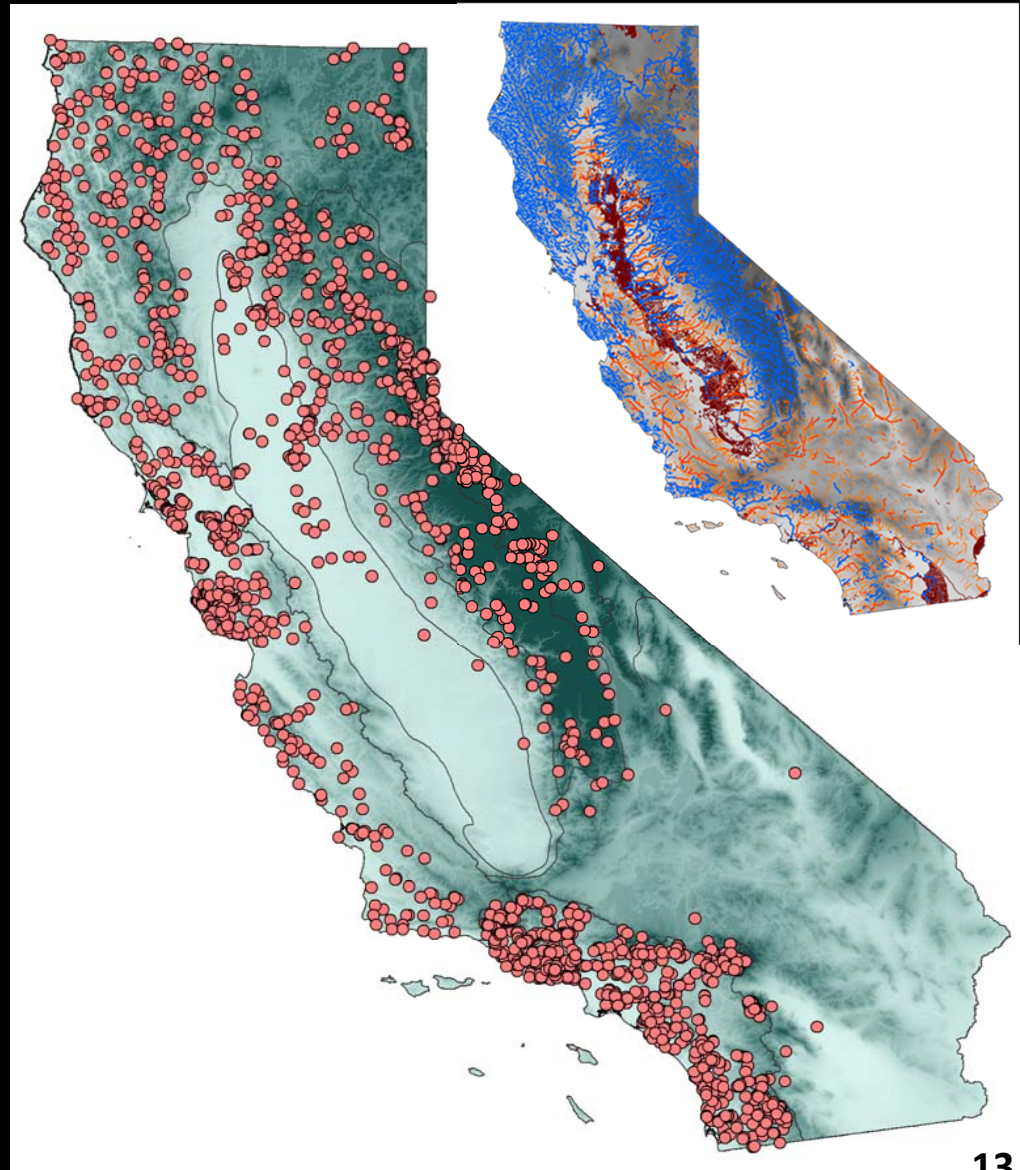
# Reference site selection

*(Reference Condition Monitoring Program - RCMP)*

Screened > 2400  
**candidate** reference sites

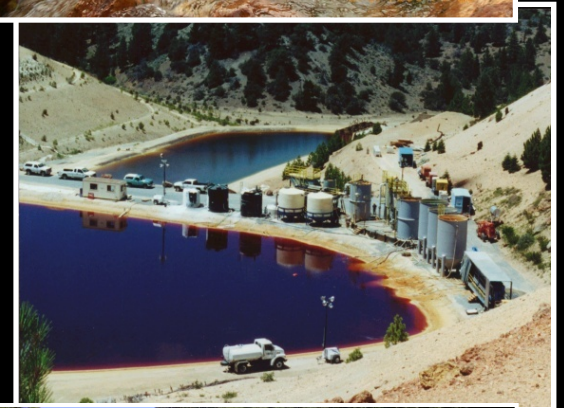
## Objectives:

1. Reference pool represents CA stream diversity
2. Biota at reference sites is minimally influenced by stress



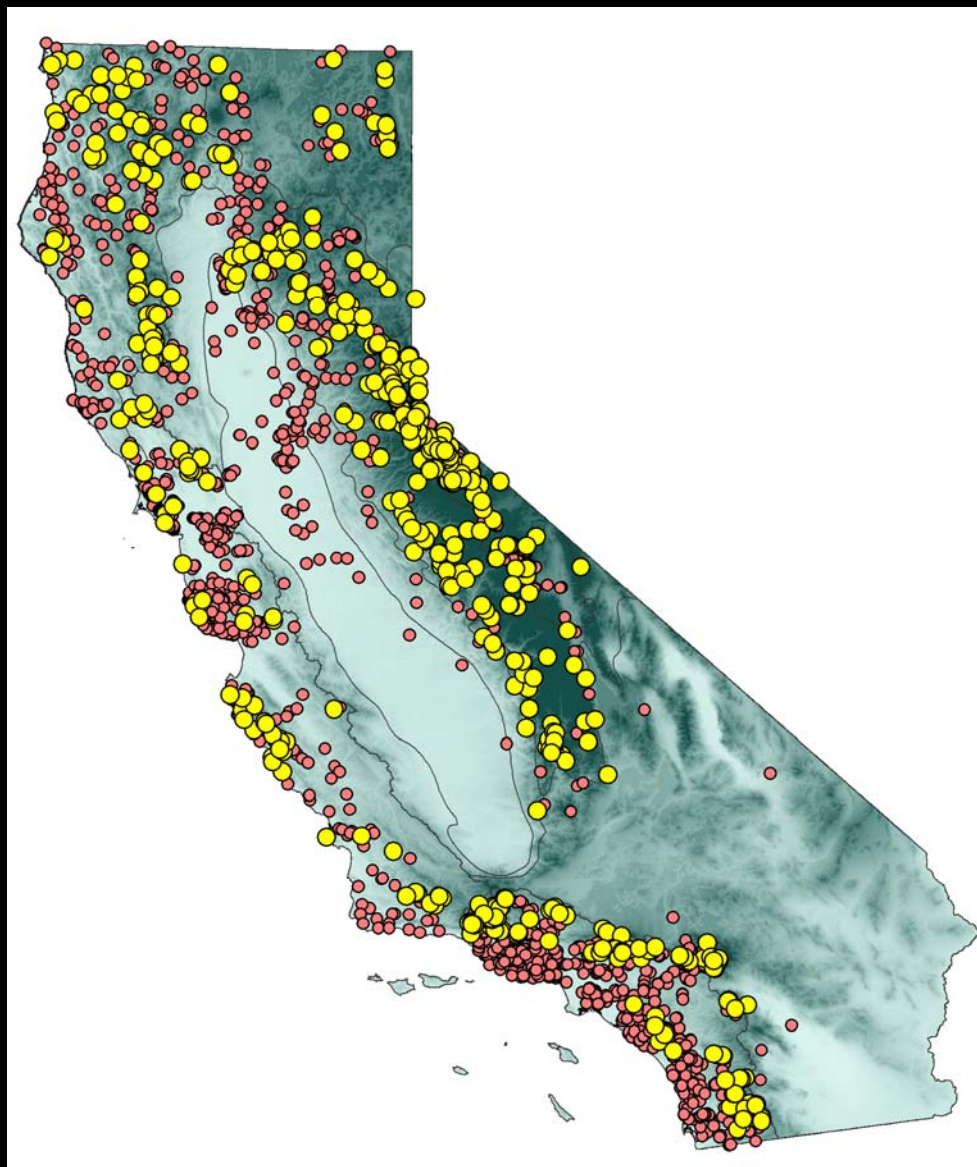
# Reference sites have few sources of human stress

- **Infrastructure**: roads, railroads
- **Population**
- **Hydromodification**
  - manmade channels, canals, pipelines
- **Landuse**
  - Ag/Urban development
  - Timber Harvest, Grazing
- Fire history, dams, mines
- 303d list, known discharges
- Invasive invertebrates, plants
- Instream and riparian habitat
- Water chemistry

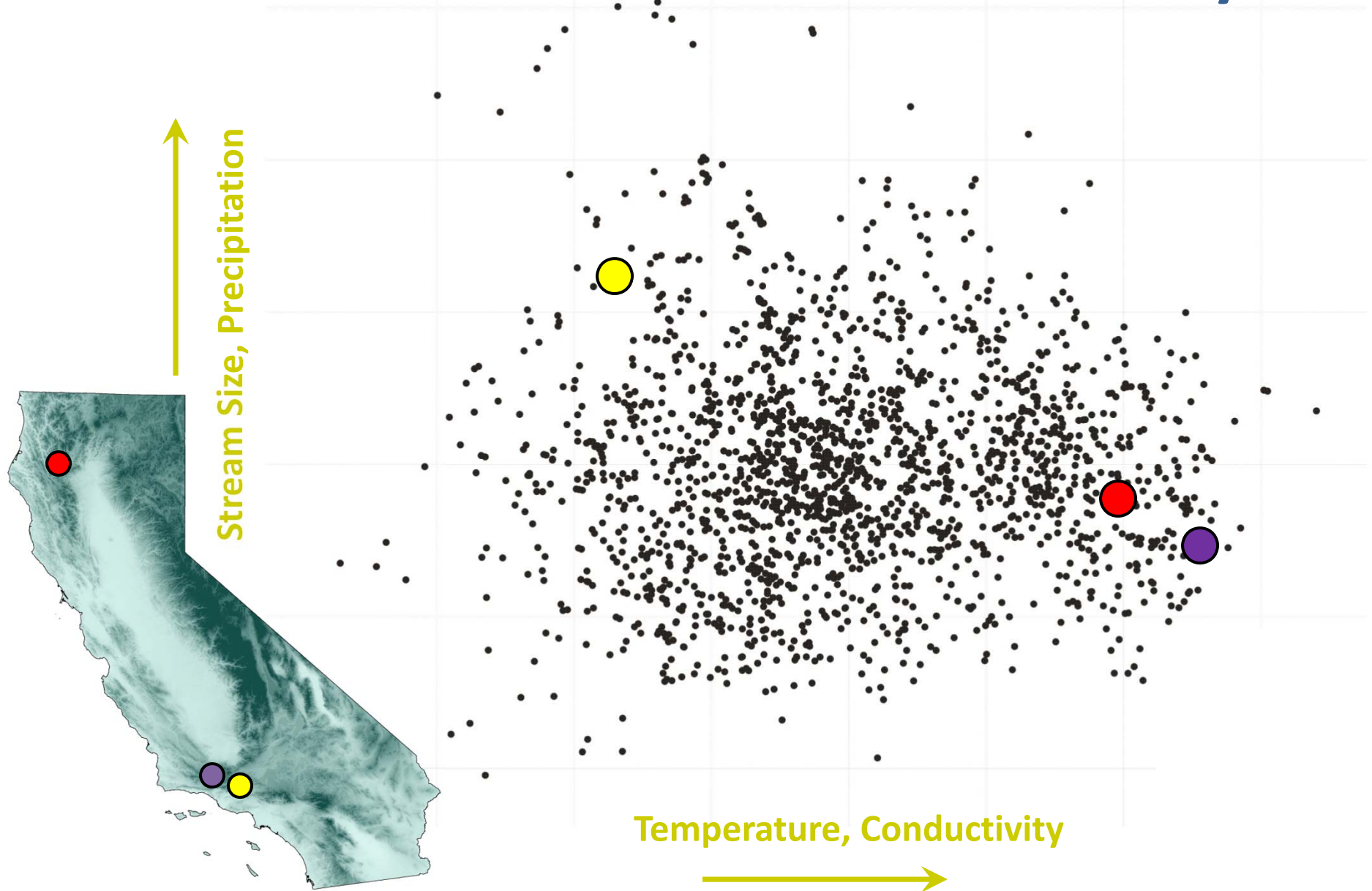


# Broad geographic coverage

REGION	n
North Coast	75
Central Valley	1
Coastal Chaparral	57
Interior Chaparral	33
South Coast Mountains	85
South Coast Xeric	34
Western Sierra	131
Central Lahontan	114
Deserts + Modoc	27
<b>TOTAL</b>	<b>586</b>

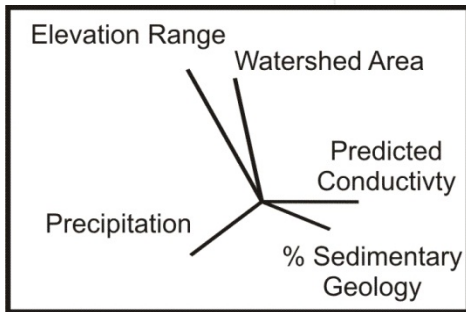


# Multivariate view of natural diversity

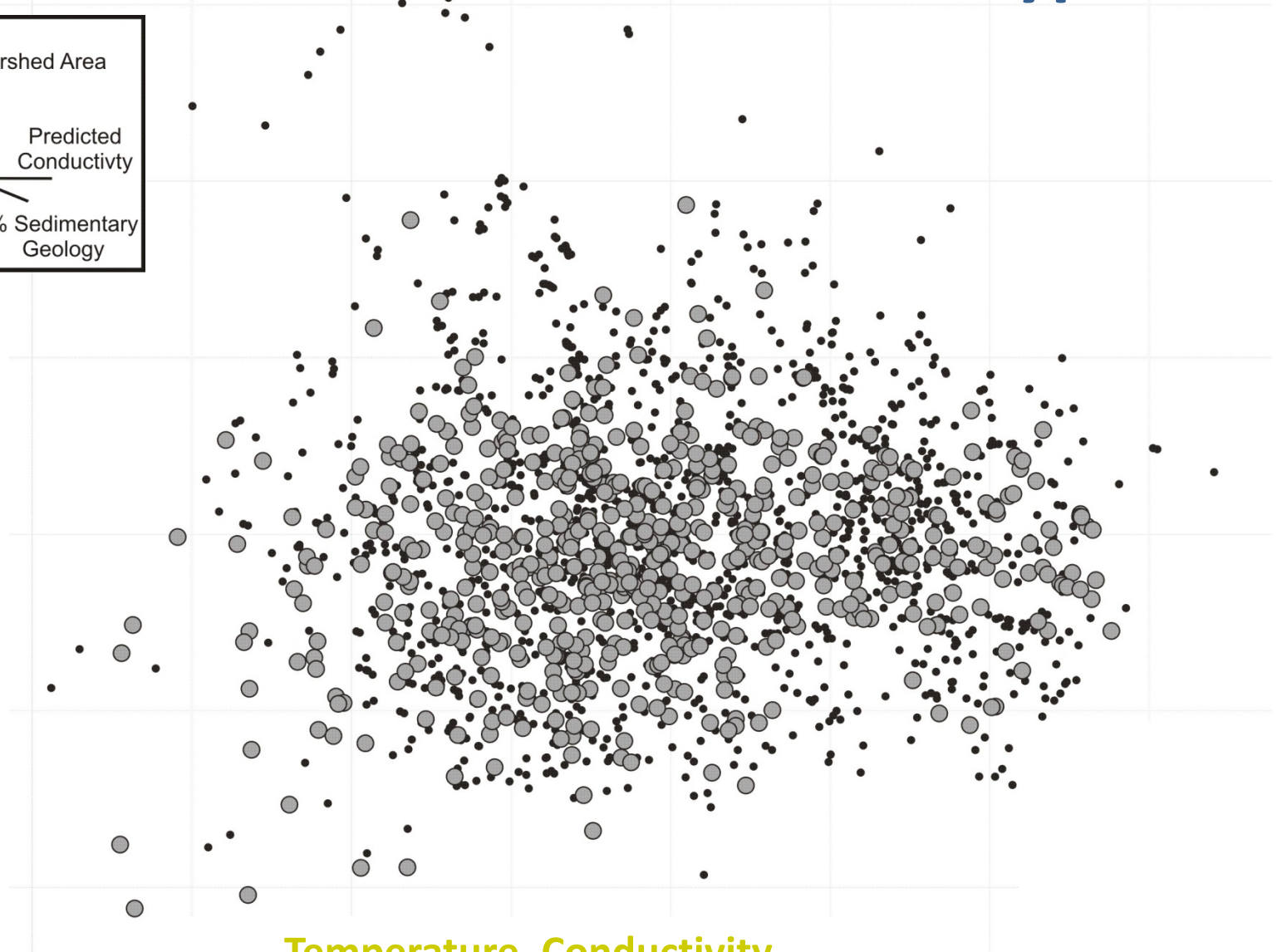




# Reference sites cover most stream types



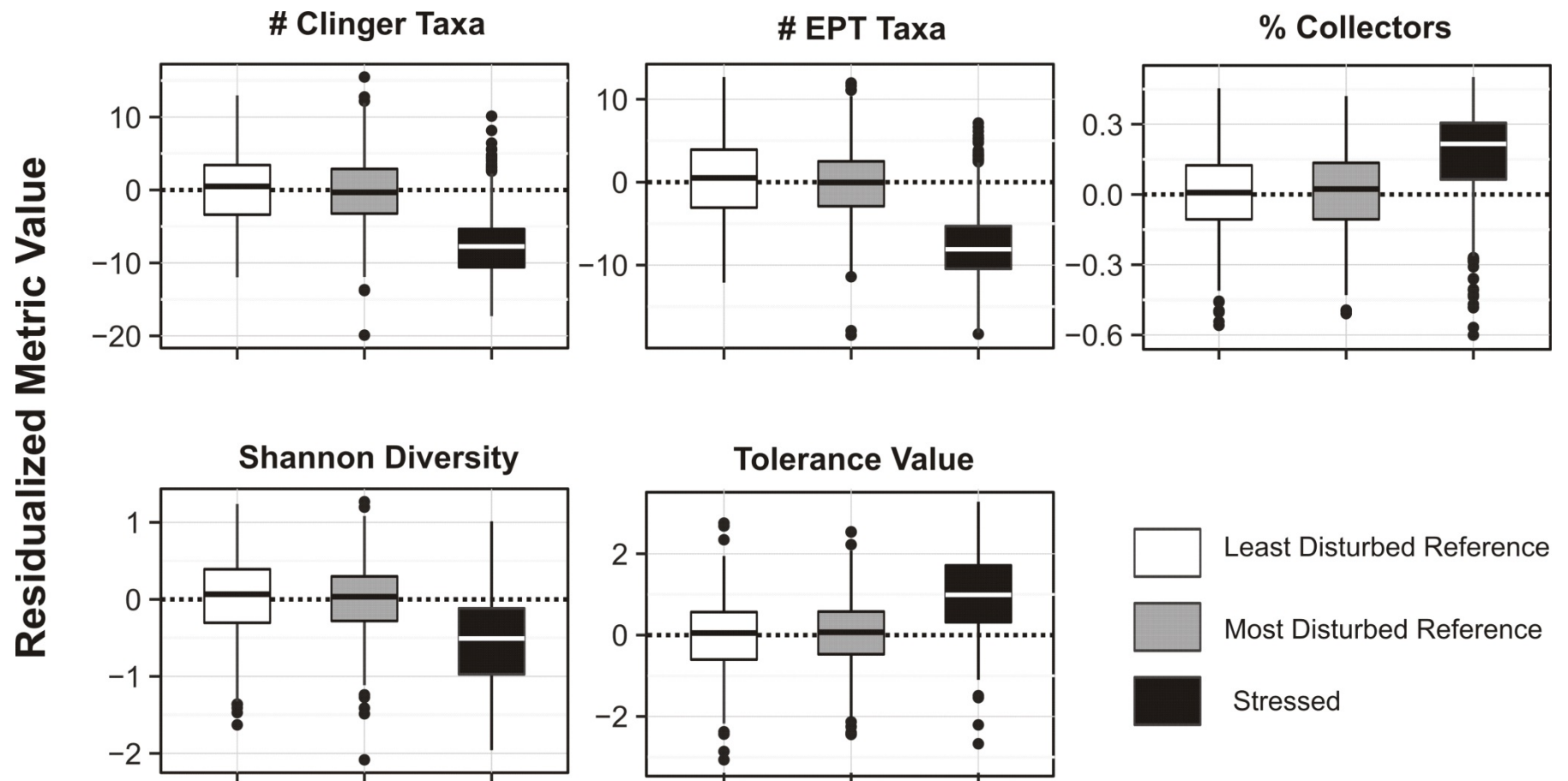
Stream Size, Precipitation



Temperature, Conductivity



# Biology at most-disturbed reference sites was equivalent to least-disturbed sites



*How to score condition from a species list?*



***Step 2: Compare observed to expected biota***

# The California Stream Condition Index (CSCI) combines two common approaches

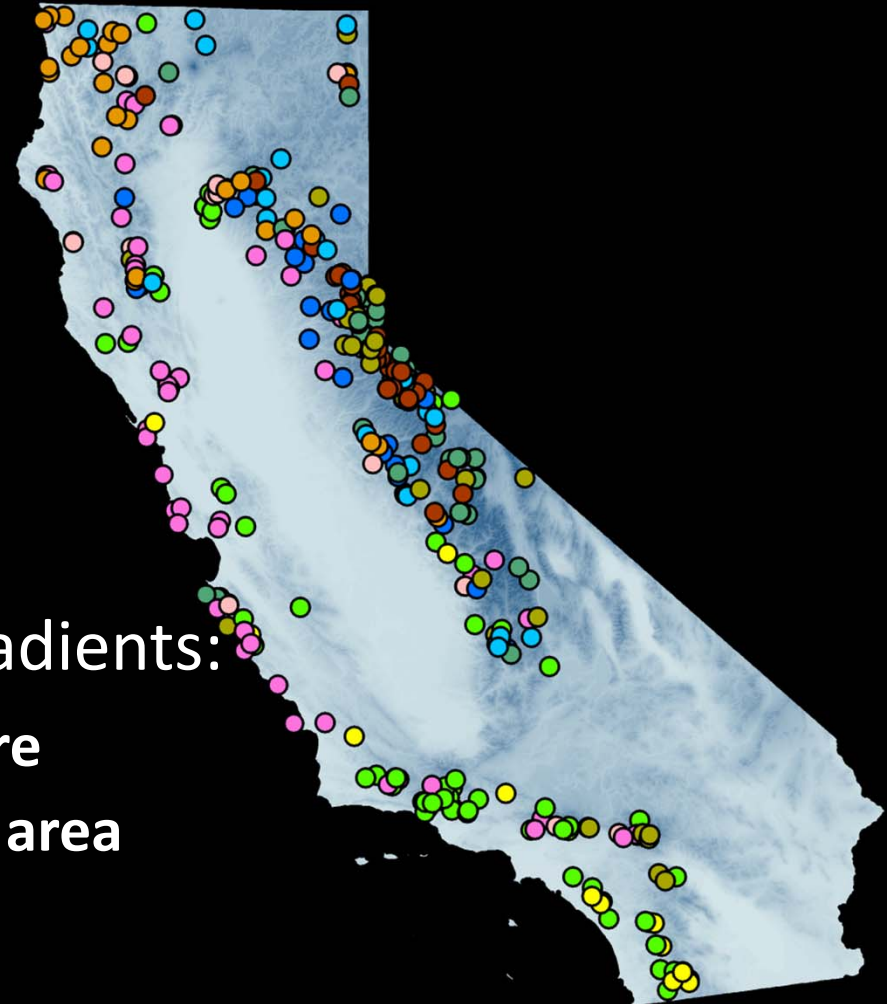
- **Species loss component (taxonomic completeness)**
- **Ecological structure component**

Both account for natural sources of variation,  
but measure different aspects of biotic health

# Species Loss Component

Compare number of **observed** (“O”) taxa to number of **expected** (“E”) taxa

- Test sites are compared to **groups of similar reference sites** to determine which taxa to “expect”
- Similarity based on 5 **natural** gradients:
  - Latitude
  - Elevation
  - Precipitation
  - Temperature
  - Watershed area



# Species Loss Index (O/E)

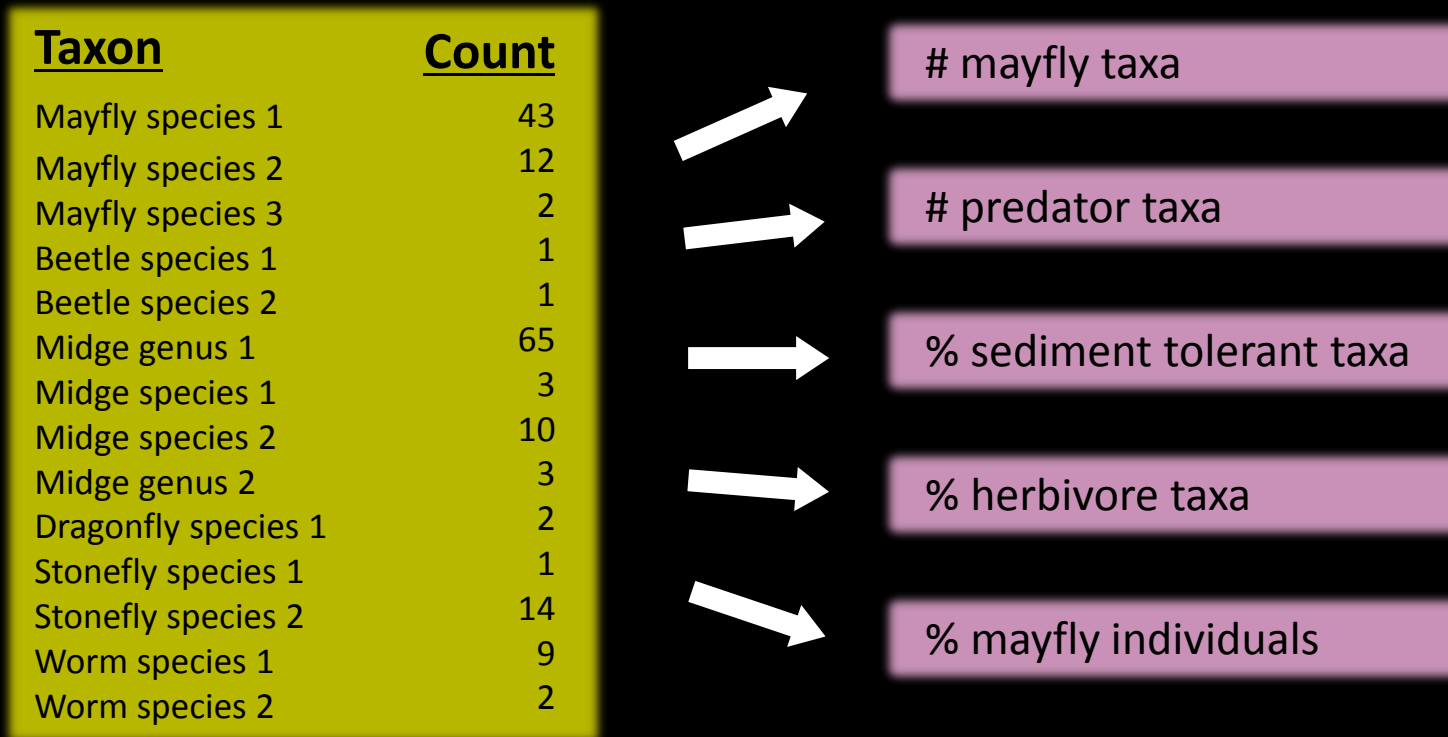
Compare number of **observed** (“O”) taxa to number of **expected** (“E”) taxa

- **“E” is modeled** = predict the probability of observing specific taxa at reference sites of similar environmental settings
- Index score is an estimate of **native species loss**

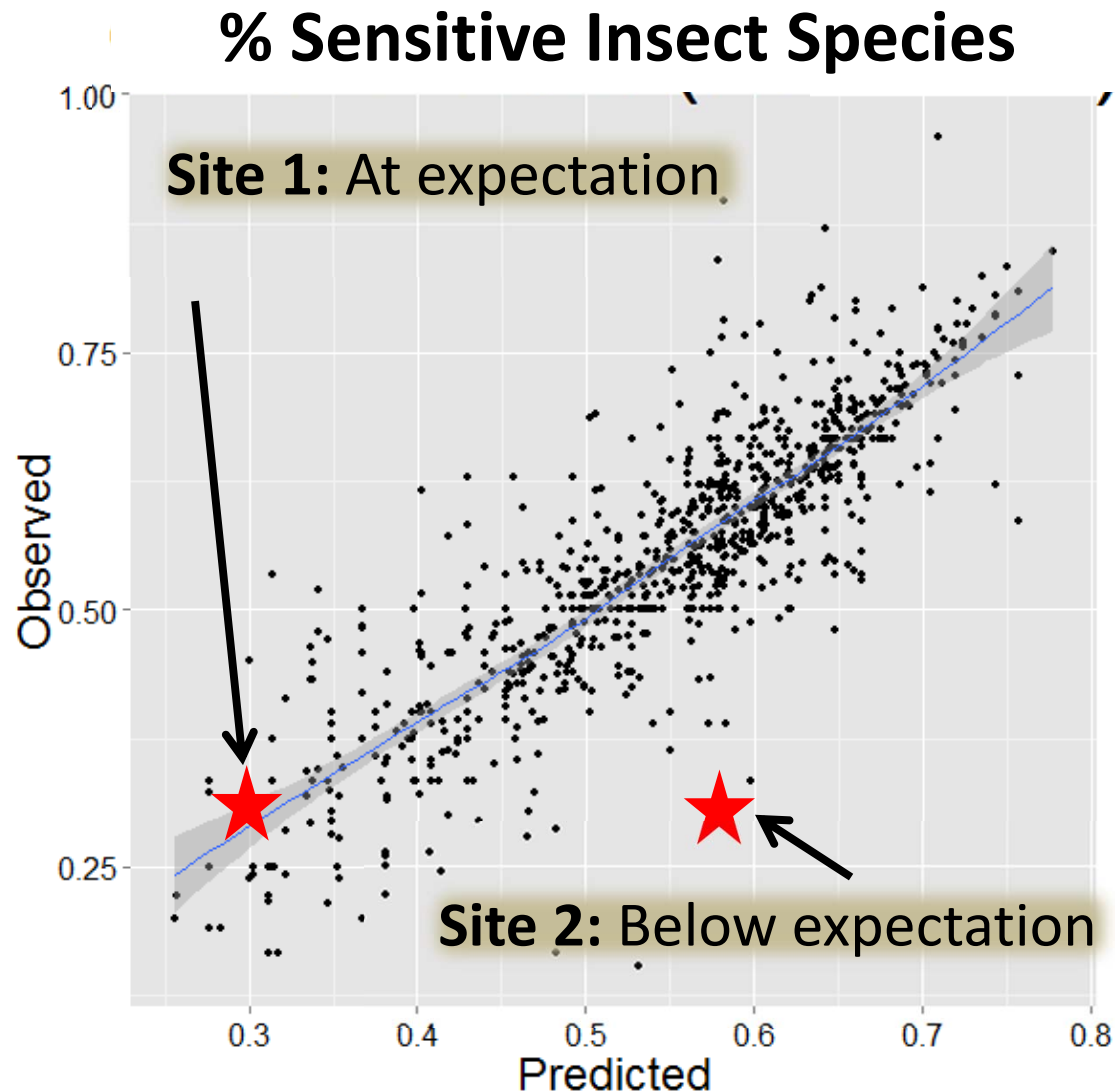


# Ecological Structure Component

Species list is converted into metrics representing diversity, ecosystem function, and sensitivity to stress



# Expected metric values are modeled to adjust for environmental setting



Plot of observed vs. predicted (modeled) values at reference sites

## Test Site 1

30% observed, 30% predicted

## Test Site 2

30% observed, 60% predicted

Score depends on the *environmental setting*, not just raw metric value



**CSCI predicts the species and metric values to expect at a test site based on natural environmental factors**

- **Location** – elevation, latitude, longitude
- **Watershed size**
- **Climate** – precipitation, temperature
- **Geology** – mineral content, soils

species and metrics **measured** at test site = **Observed**

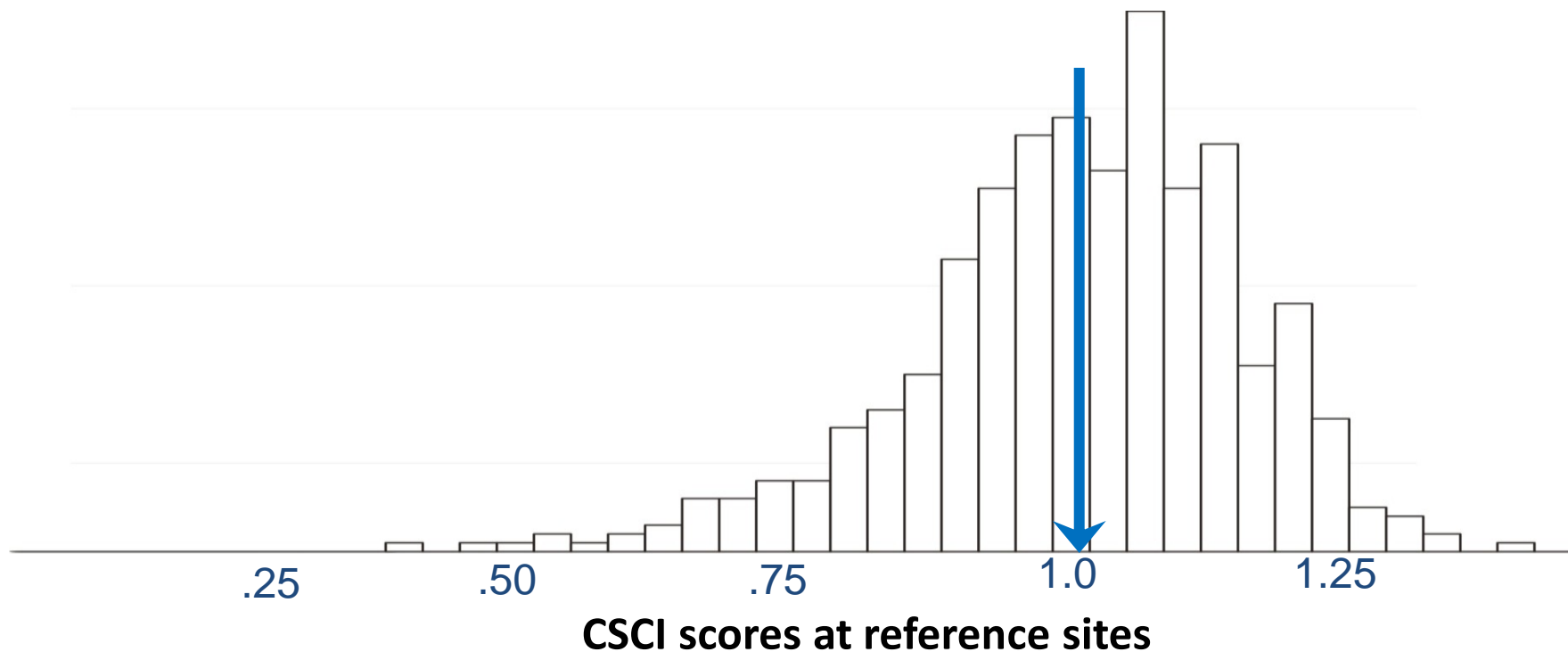
species and metrics **predicted** at site = **Expected**

**If O/E is ~1.0, biological integrity is intact**

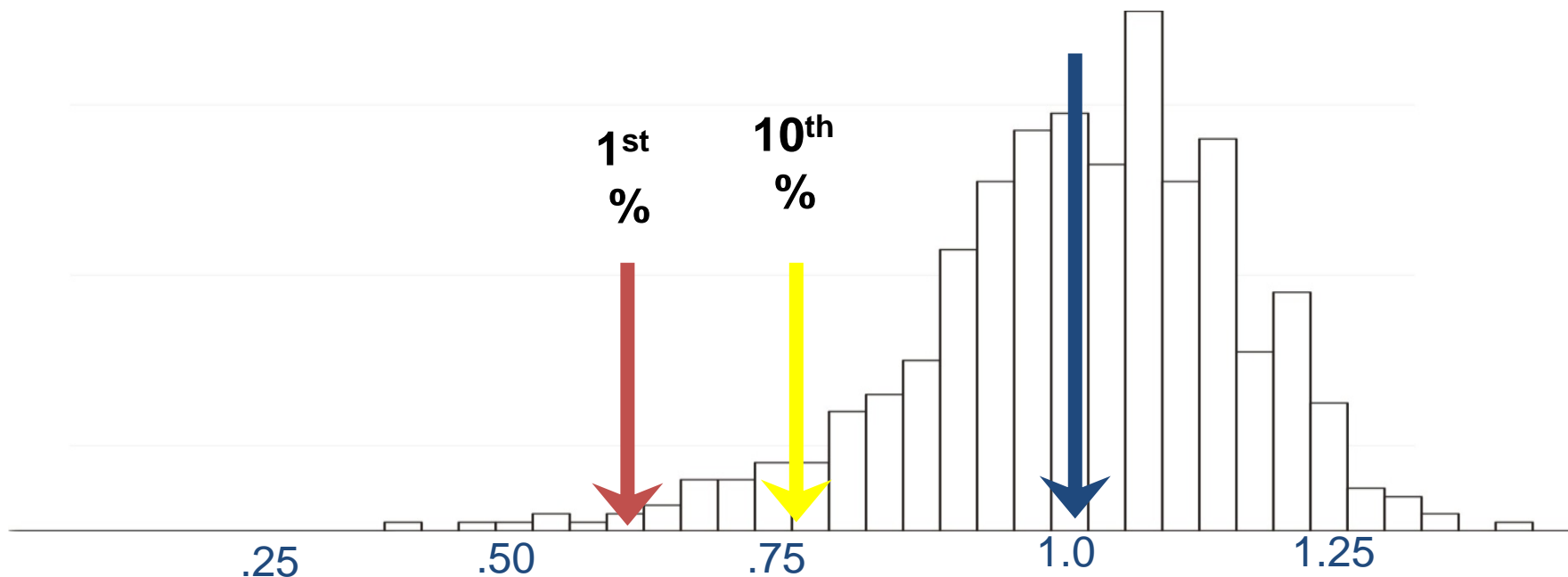
**If O/E << 1.0, biological integrity is altered**

# California Stream Condition Index (CSCI) is an average of the two component scores

- CSCI ranges from 0 to >1
- Mean of reference sites ~1.0



# California Stream Condition Index



## CA Stream Condition Index Value

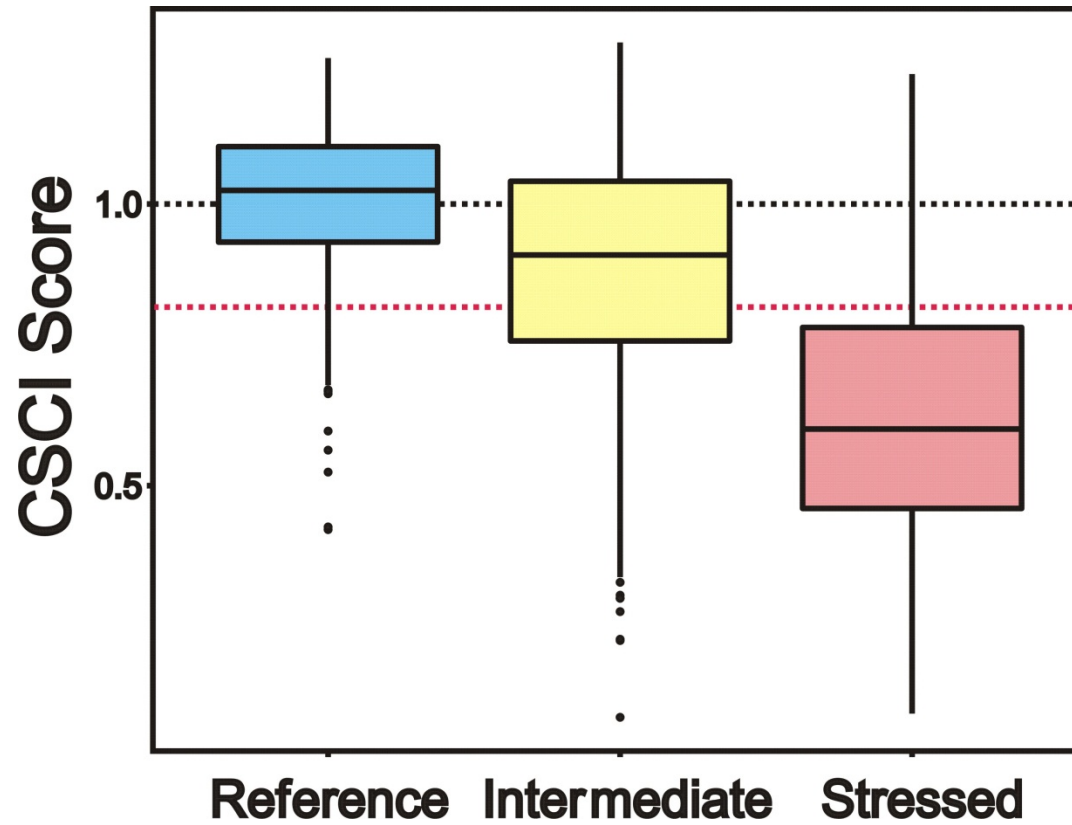


**very likely  
altered**

**likely  
altered**

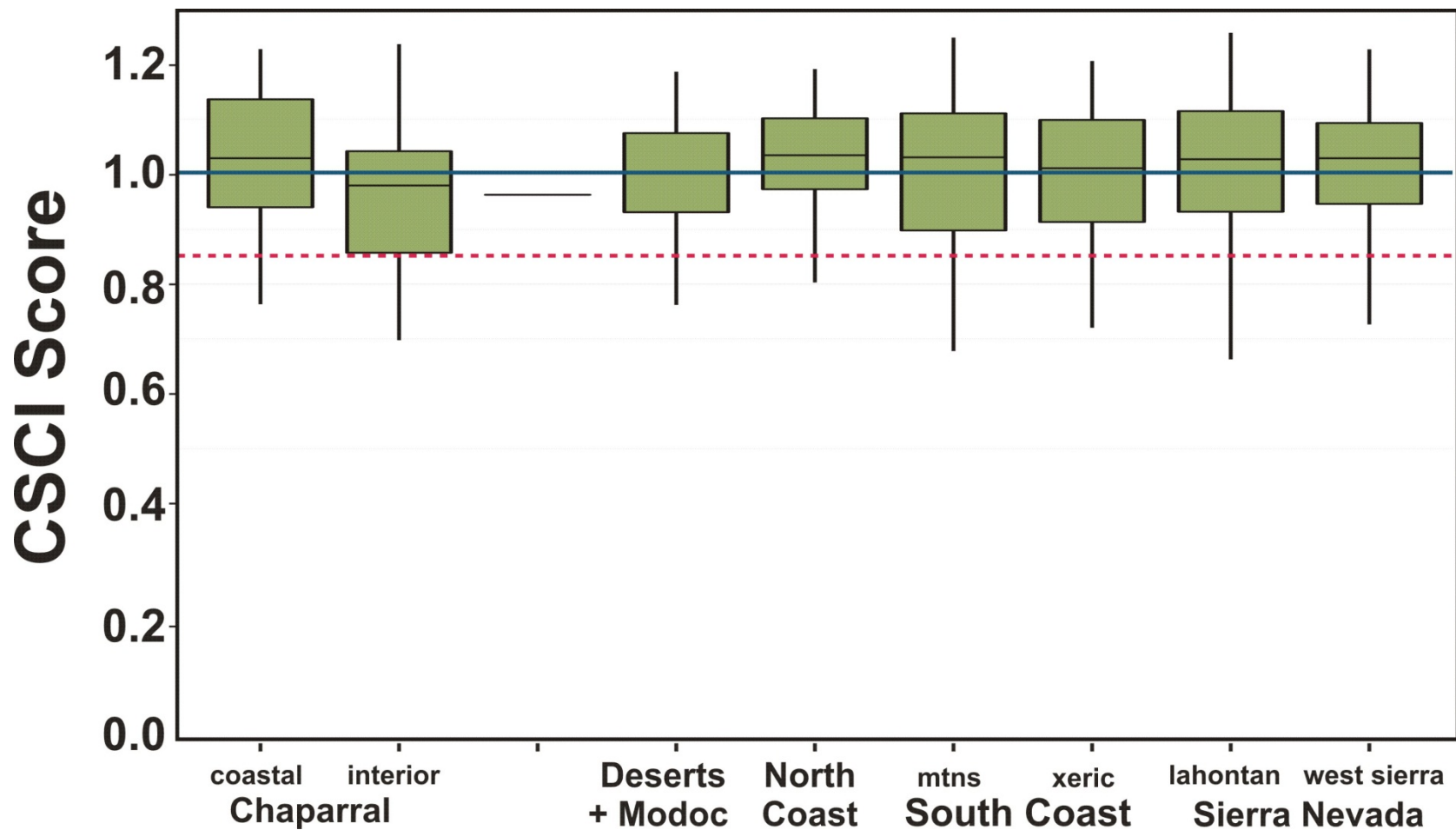
**likely  
intact**

# CSCI is responsive to stress



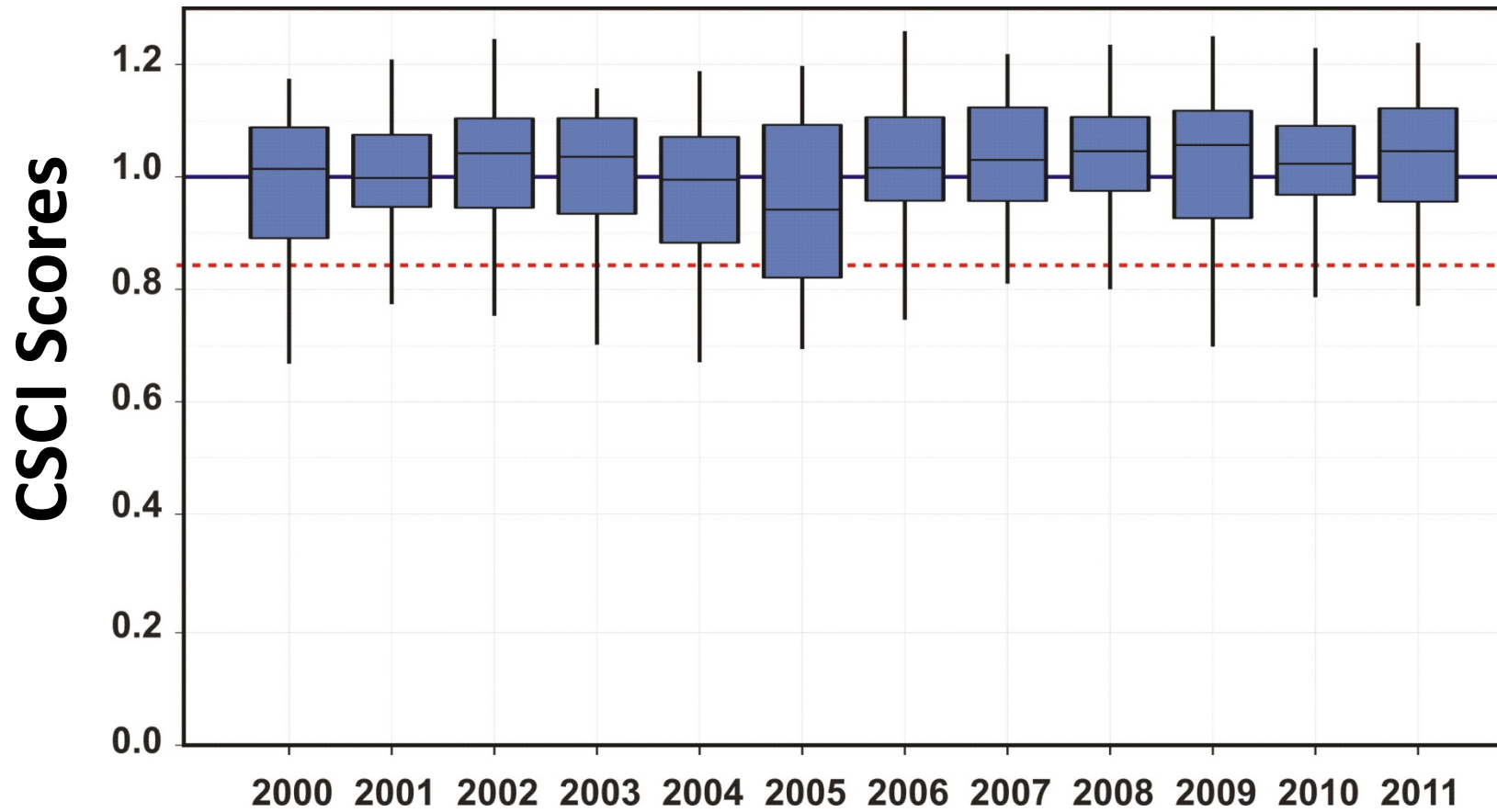
# CSCI is consistent in all regions

CSCI scores at reference sites in major CA ecoregions



# CSCI is consistent over time

CSCI scores at reference sites 2000 - 2011

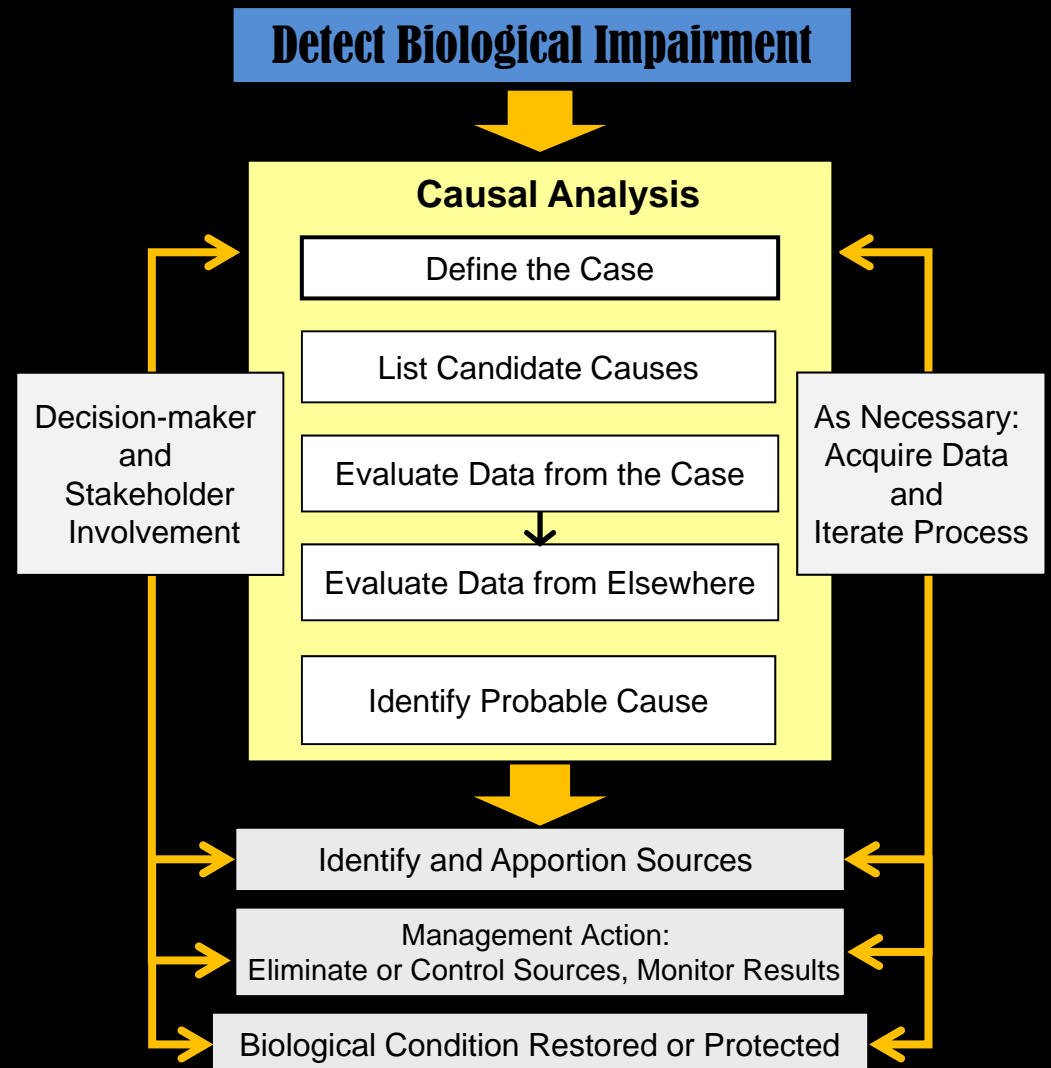


## Summary: The CSCI is a significant advance over previous CA biotic indices

- ***Much better reference data set***
  - Bigger, broader, and more rigorously screened
- ***More comprehensive*** assessment of biological integrity
- ***Site-specific expectations***
  - Expected values are customized to each location
- ***Statewide applicability***
  - All perennial wadeable streams can be assessed
  - Consistent meaning throughout California

# Causal Assessment/ Stressor Diagnosis

- When we find biological impacts, then what?
- We anticipated need for tools to identify sources of stress
- Tested US EPA's CADDIS Framework for suitability in California





# EPA's CADDIS Tools:

## Causal Analysis/Diagnosis Decision Information System

- SCCWRP led stakeholder/scientist teams to test CADDIS methods in CA (Garcia River, Salinas River, Santa Clara River, San Diego River)
- Guidance Document:
  - Tools have promise for CA
  - Needs additional work and tools to tailor to CA setting
- SCCWRP has been following up on recommendations
  - See SCCWRP's NorCal SETAC Short Course @CalEPA on April 29<sup>th</sup> <https://norcalsetac.wordpress.com/annual-meeting/short-course-2/>

*For more information:*



- **State Water Board's Biological Integrity Website**

- [http://www.waterboards.ca.gov/plans\\_policies/biological\\_objective.shtml](http://www.waterboards.ca.gov/plans_policies/biological_objective.shtml)

- All development presentations

- Reference and CSCI papers (in press @ Freshwater Science)

- **CSCI automation**

- Semi-automated tools available

- Full automation (funding available to scope the project)

- **Causal Assessment**

- see SCCWRP's NorCal SETAC Short Course @ CalEPA on April 29<sup>th</sup>

- <https://norcalsetac.wordpress.com/annual-meeting/short-course-2/>

# Questions?



*photo courtesy John Sandberg*