Question-Driven Flow Criteria: Overview of Regional and Site-Specific Approaches for Assessing Instream Flow Needs in CA



Robert W. Holmes SWRCB Science Symposium Instream Flow Workshop June 30, 2017



Overview

Question-Driven Flow Criteria

Selecting Appropriate Methods/Models to Address Questions

- Terminology
- Considerations (Flow Components/Flow Regimes)
- Methods/Models for Different Questions

Design and Implementation of Two CDFW Study Types Site Specific Studies

- Water Allocation and Permitting Decisions

Regional Study

- General Information for Planning/Priority Setting



Terminology

- Flow Criteria
 - Numerical standards
 - Many potential uses
 - May or may not develop into flow recommendations
- Flow Recommendations
 - Proposed flow criteria transmitted by CDFW Director to SWRCB for their *consideration* in water allocation and basin planning
 - May or may not develop into flow objectives
- Flow Objectives
 - Developed and implemented by the State Water Board to balance and protect public trust resources and beneficial uses



Considerations: Flow Components and Flow Regimes

- There is usually not just one flow level that a river needs to stay healthy.
- Use hydrology, biology, connectivity, geomorphology, and water quality to identify flow regimes for fish and wildlife.
- Inter- and intra-annual flow prescriptions are needed to preserve the ecological health of a river.





Slide 4

• Think flow regimes!

Selecting Appropriate Methods and Models

- Standard-setting methods
 - Single minimum thresholds (bottom up) how much water the stream needs to reach a desired level of protection
 - Presumptive standard (top down) how much water to leave in stream
- Incremental methods
 - Evaluate habitat vs. flow relationships
 - Relates to a single or multiple variables
- Holistic methods
 - Integrates more than one component at a time
 - The next generation (environmental flows)



Importance of Site Representation

Site representation strategies vary among flow assessments projects

Consider:

- Planned uses of data
- Study questions
- Methods and models
- Time and resources





Importance of Linking Hydrology

- Water availability varies by water year and month types
- Flow criteria/recommendations should accurately link to water availability patterns to be scientifically-defensible
- It is important to know what you are asking for
- Be prepared to defend the request
- Many streams contain losing and gaining reaches very important for compliance efforts

Ultimate goal is to protect fish, wildlife, and their habitats





Site Specific Study Questions

Big Sur River





Ventura River



Big Sur River Study Questions

Biology

Steelhead Rearing Micro-Habitat Preference? Steelhead Spawning Locations/Reaches? Steelhead Rearing and Spawning Flows? Big Sur River Low-Flow Ecological Threshold?

Connectivity

Steelhead Passage and Habitat Connectivity Flows? Longitudinal Flow Losses/Gains?

Geomorphology

Channel Forming/Maintenance Flows?

Hydrology

Unimpaired Hydrology? Monthly Hydrological Condition Types?

Water Quality

Lagoon and Riverine Temperature and D.O.?





Big Sur River Steelhead Micro-Habitat Preference?

Assess juvenile rearing steelhead habitat preference using equalarea design (CDFW 2008)

Evaluate habitat availability, habitat use, and habitat preference at various flows.











Big Sur River Steelhead Passage Flows?

Use 2D modeling to evaluate steelhead passage and habitat connectivity flows at critical riffle sites.



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Big Sur River Gains and Losses?

Assess flow losses between USGS 11143000 (Campground Reach) and USGS 11143010 (Lower Molera Reach)



← Summer 2012





← Summer 2014:

Flow at USGS 11143000 ~ 7 cfs



Ventura River Study Questions

Biology

Movement and Survival Flows for Steelhead? Ecological/Benthic Invertebrate Productive Riffle Flows? Habitat Maintenance Flows? Ventura River Low-Flow Ecological Threshold?

Connectivity

Steelhead Passage and Habitat Connectivity Flows? Longitudinal Flow Losses/Gains?

Geomorphology Channel Forming/Maintenance Flows?

Hydrology

Unimpaired Hydrology? Monthly Hydrological Condition Types?

Water Quality Live Reach Temperature and D.O.?





Ventura River Movement and Survival Flows?

Use Habitat Retention Method SOP to determine movement and survival flows for steelhead.



oma Department of Fish and Wildlife Instream Flow Program Sacramento, California







Ventura River Low-Flow Threshold?

Use Wetted Perimeter Method SOP and/or desktop hydrology-based approach to determine Low-Flow Threshold.







Figure 1: Detailed annual depiction of average daily discharge and zone of highest risk expressed as instantaneous discharges that are ≤30% of the mean annual discharge (MAD) for the assessed river/stream





Regional Study Example: Coastal Streams



CDFW IFP/CCRWQCB Pilot Study:

- 40 gaged streams Ventura to Siskiyou
- General information and priority setting

Focus:

Integrate multiple flow components and models into a regional watershed health report card:

- threshold-based scoring approach
- data from readily available sources
 - (e.g. long-term gages)
- limited field data collection



Coastal Streams Study: Study Question, Components, Methods, and Products

Q: How do flow conditions for aquatic life (anadromous fish emphasis) compare among coastal streams through time?





Coastal Streams Study: Additional Study Questions

- When do coastal stream flows naturally recede below biological thresholds?
- Do the data help identify site- and region-specific forbearance periods: time periods when stream diversions may need to be limited or ceased?





Promoting Data Consistency and Sharing

- Use question-driven study designs
- Consider Quality Assurance
 - Known and documented data
 - Scientifically valid
 - Two-stage peer review
 - Consistent/comparable methods/indicators
 - Study Plans reviewed and approved before work starts
- Sample site representation consistent with use of data and study questions



What About Professional Judgment?



The challenge is to pick the right suite of tools for the situation.

None of the technical methods described today or used anywhere in the world are capable of making decisions of flow in the absence of objective interpretations.



Conclusion

- Questions should drive assessments
- Many methods and models to choose from
- Planning and upfront review are critical
- QA and sample site representation varies by study
- Assess flow needs using a suite of methods





Slide 21

Think flow regimes!

Moving Forward

CDFW IFP is:

- continuing to explore new ways to evaluate flow data and develop flow information for various CDFW and SWRCB informational needs
- 2) continuing to identify opportunities to enhance data consistency/sharing
- 3) participating with evolving flow science efforts (i.e., tier 2 environmental flows effort)





SAVE THE DATE!



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Thank you!

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