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**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
LYONDELL CHEMICAL COMPANY, <i>et al.</i> ,	:	Case No. 09-10023 (REG)
	:	
Debtors.	:	Jointly Administered
	:	
	:	
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**NOTICE OF LODGING OF  
 PROPOSED SETTLEMENT AGREEMENT**

The United States of America hereby lodges with the Court the proposed Settlement Agreement attached hereto as Exhibit 1.

In accordance with Paragraphs 50 and 51 of the proposed Settlement Agreement, the United States requests that the Court not approve the proposed Settlement Agreement at this time. Notice of the lodging of the proposed Settlement Agreement will be published in the *Federal Register*, following which the United States Department of Justice will accept public comments on the proposed Settlement Agreement for a 15-day period. In addition, the United

States understands that one or more state agencies who are also parties to the proposed Settlement Agreement (collectively, the “States”) will accept public comments on the proposed Settlement Agreement during the same 15-day period. After the conclusion of the comment period, the United States and the States will file with the Court any comments received, as well as responses to the comments, and at that time, if appropriate, will request that the Court approve the proposed Settlement Agreement.

Dated: New York, New York  
March 30, 2010

PREET BHARARA  
United States Attorney for the  
Southern District of New York  
Attorney for the United States of America

By:           /s/ Pierre G. Armand            
PIERRE G. ARMAND  
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CERTIFICATE OF SERVICE

I, PIERRE G. ARMAND, an Assistant United States Attorney for the Southern District of New York, hereby certify that on March 30, 2010, I caused a copy of the foregoing Notice of Lodging of Proposed Settlement Agreement to be served upon the following by Federal Express:

Deryck A. Palmer  
Cadwalader, Wickersham & Taft LLP  
One World Financial Center  
New York, NY 10281  
*Counsel for Debtors*

Edward S. Weisfelner, Esq.  
Brown Rudnick LLP  
Seven Times Square  
New York, NY 10036  
*Counsel for Unsecured Creditors Committee*

On March 30, 2010, I further caused the foregoing Notice of Lodging of Proposed Settlement Agreement to be served on the remaining parties to these proceedings electronically, through the ECF system.

Dated: New York, New York  
March 30, 2010

          /s/ Pierre G. Armand            
PIERRE G. ARMAND  
Assistant United States Attorney