

**Generator Financial Status
June 3, 2003**

<u>Energy Company</u>	<u>\$ billion debt</u>	<u>2 year</u>		<u>--average return % --</u>		
	<u>maturing in</u>	<u>current</u>	<u>high</u>	<u>1 year</u>	<u>3 year</u>	<u>5 year</u>
	<u>2003-2006</u>	<u>\$/share</u>	<u>high</u>			
Aquila		\$2.65	\$26.74			
Williams	\$6.20	\$7.96	\$25.49			
Dynegy		\$4.68	\$32.19			
Mirant	\$5.10	\$2.56	\$15.05			
Reliant Resources	\$5.90	\$6.39	\$17.44			
El Paso	\$5.40	\$9.00	\$46.89	-83.5	-41.9	-24.8
Duke Energy	\$8.70	\$19.25	\$39.60	-48.2	-4.8	-3.3
Calpine	\$7.30	\$5.00	\$15.24	-80.6	-41.2	11.9
AES		\$8.10	\$44.98	-81.5	-56.8	-33.6
Sempra		\$27.77	\$22.89	0.6	15.9	2.8
Edison		\$16.32	\$19.60	-21.5	-21.8	-13.2
PG&E		\$17.03	\$23.75	-27.8	-11.1	-12.4