Drought and Conservation Reporting Public Workshop



Overview

Welcome and Introductions – http://video.calepa.ca.gov

Q & A Guidelines

Drought and Conservation Reporting Requirements

Reporting Awards

Future Enhancements

SAFER Clearinghouse - Drought Reporting Live Demo

POLL #1: Have you ever attended our previous Drought and Conservation Reporting Brown Bags?

- Yes
- No

POLL #2: What is your primary role in Drought and Conservation reporting?

- Interested party that is not responsible for reporting
- Collecting or reporting data into the portal
- Management in charge of staff who are reporting
- Regulatory staff

Q&AGuidelines

- We aim to create an open, respectful dialogue and provide helpful responses within the scope of this workshop.
- Use the Q & A feature to have your question or comment placed in the queue.
- We will get to as many questions as possible in the allotted time frame. Feel free to UPVOTE on questions instead of submitting a duplicate question.
- Please keep questions succinct and relevant to the Drought and Conservation Reporting Portal Sections that are being presented and associated requirements.
- Include your name and affiliation when asking your question.

Q&AGuidelines

- You will be muted unless called on to clarify your question.
- If we go over on time, we may not get to all questions during this workshop.
- Questions of a system-specific or technical nature about troubleshooting the portal may be better addressed through our email help desk at ddw-drought@waterboards.ca.gov
- You can continue to submit questions after the workshop by filling out the survey form that will be sent out.

Drought and
Conservation
Reporting
Technical Order
Requirements

Issued on January 1, 2023

Effort to consolidate existing, new, and duplicative requirements into the SAFER Clearinghouse

Reducing Duplicative Reporting

Portal	Number of Water Systems Reporting			
Clearinghouse Drought Reporting	274 water systems ultimately affected by orders			
	*some water outage systems still not flagged due to lack of water quantity data			
Electronic Annual Reporting (Duplicative)	7,308			
DRINC Monthly Conservation Reporting (Duplicative)	529			
SB552 reporting requirements for CWS and NTNC Schools that are water systems (NEW)	2,715			

Drought and Conservation Reporting Requirements

All Community Water Systems are required to report, including wholesalers and urban water suppliers (2850 water systems)

All Non-Transient Non-Community Water Systems that are schools are required to report (388 water systems)

Reporting, and Supply and Demand. Urbans and drought order systems also report on Supply Augmentation and Demand Reduction.

Monthly Reporting Frequencies & Deadlines

Reporting Period	Schools conducting Monthly Drought & Conservation Reporting	Monthly Deadline for 2022 Drought Order Reporting	Monthly Deadline for Urban Retail Water Supplier Reporting
Jan-23	April 30, 2023	February 7, 2023	April 30, 2023
Feb-23		March 7, 2023	
Mar-23		April 7, 2023	
Apr-23	July 31, 2023	May 7, 2023	May 31, 2023
May-23		June 7, 2023	June 30, 2023
Jun-23		July 7, 2023	July 31, 2023
Jul-23	October 31, 2023	August 7, 2023	August 31, 2023
Aug-23		Sentember 7, 2023	September 30, 2023

Data Reported

Section	Description
Water Shortage	Per month, water systems are required to report if they are experiencing, or about to experience, a severe water shortage. Information about the system's Water Shortage Contingency Plan is also collected.
Source Reporting	Per month, water systems are required to submit their monthly source production volumes and information regarding their sources' current capacity.
Supply & Demand	Per month, water systems are required to report their total monthly potable and non-potable supply (production) and demand (delivery) volumes. This information is broken down by source water types and customer classifications.
Supply Augmentation	Per month, water systems are required to provide information on supply augmentation activities if they are pursuing any.
Demand Reduction	Per month, water systems are required to provide information on demand reduction activities if they are pursuing any.

POLL #3: What part(s) of the portal do you need more guidance on? (Check all that apply)

- Registering for an account
- Navigating the portal
- Entering data
- Using batch templates
- Certifying and submitting
- Understanding definitions

Use of the Data

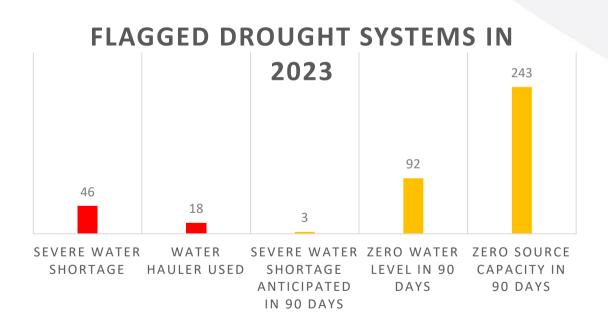




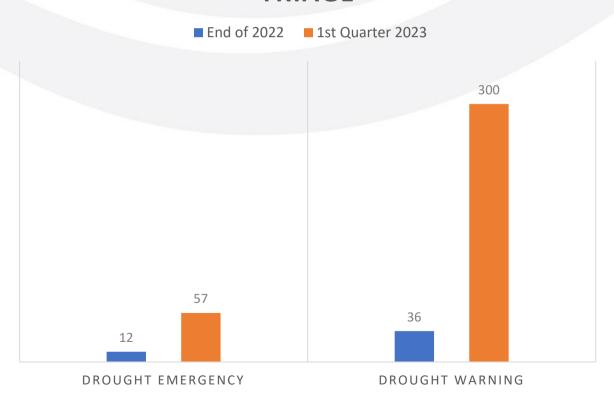
DATA QUALITY REVIEWS TO ENSURE GOOD DECISIONS ARE BEING MADE

SOURCE CAPACITY EVALUATIONS
COMPARING REPORTED SOURCE
CAPACITY AND REPORTED PRODUCTION.

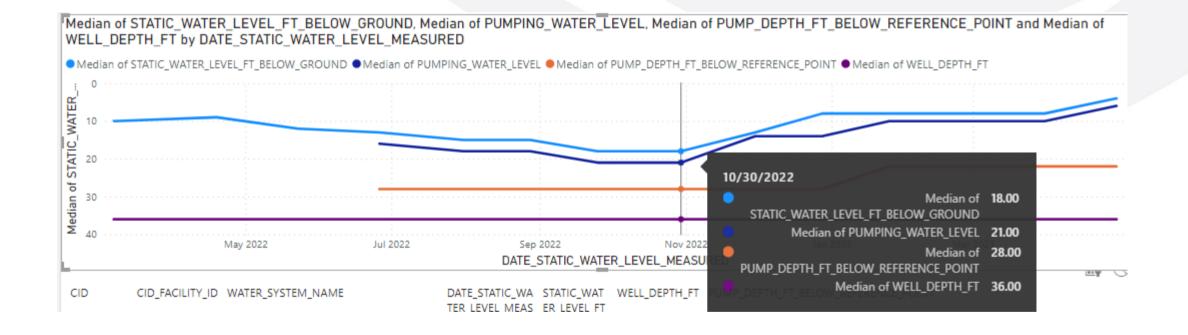
Use of the Data



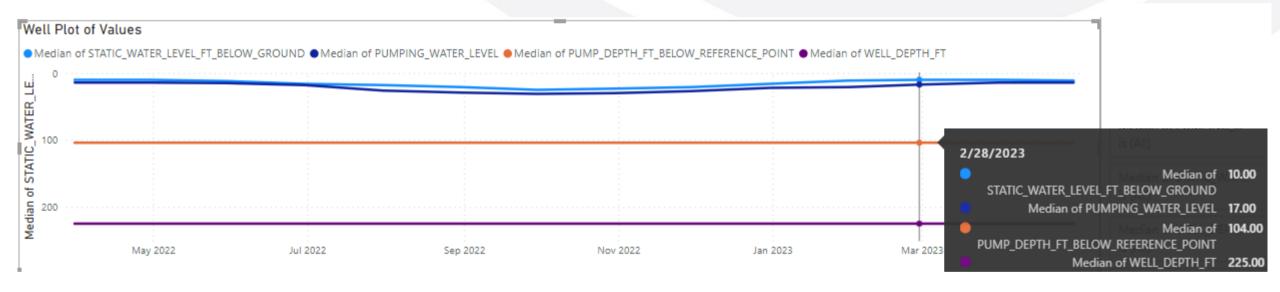
POTENTIAL CHANGES TO DROUGHT TRIAGE



Example - Russian River Watershed



Example - Russian River Watershed





WATER GUARDIAN

Completed all three reporting periods on time

Submitted Water Levels and did not mark Not Available

195 Water Systems received this award

Superior Reporting Highlights



Whale Gulch Elementary School – 60 population NTNC school water system

7 total schools received this award



Mojave Water District – Wholesaler water system serves 316,866 customers indirectly.

9 total wholesalers received this award



City of Modesto – Large Urban Utility serving 70,240 connections

Almost 50 urban water suppliers received this award



Jonata Homeowners Association – Small HOA serving 35 people

About 150 small water suppliers received this award



DROUGHT RESPONDER

Completed all three reports on time

144 Systems

POLL #4: What is your biggest challenge with meeting reporting requirements?

- Awareness of requirements
- Accessing the portal
- Collecting all the required data
- Entering data into the portal
- Meeting deadlines
- Resource limitations (i.e. staff time, money, knowledge, etc.)

Other Enhancements on the Horizon

Aggregated reporting for May 2023

Data export ability for water systems and regulatory staff to download their data in bulk from the application

Visualizations of data accessible to regulators and water systems

POLL #5: What are your most anticipated expected features? (Check all that apply)

- Elimination of more duplicative reporting
- Reporting data export
- Visualization and flags for submitted data
- Improved dashboard to access reporting
- Screening criteria to increase or decrease frequency of reporting
- Contact management system

EAR Reporting Transitions

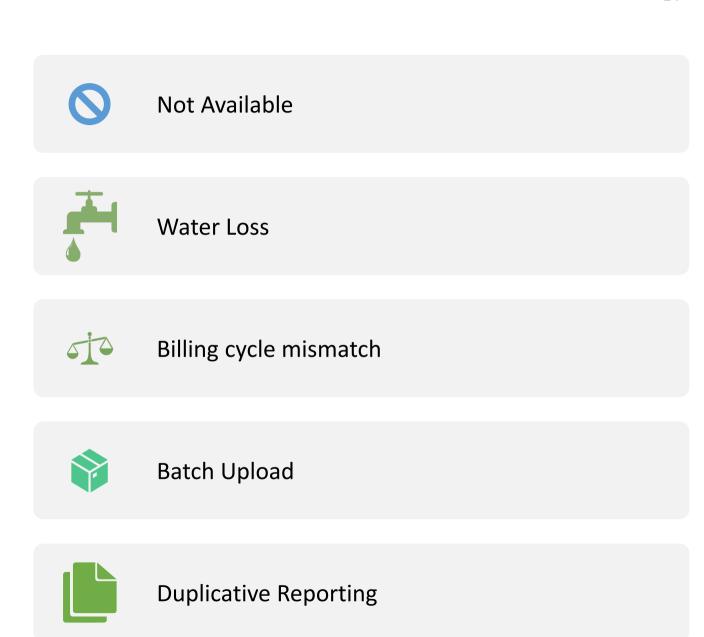




Annual reporting of supply and demand and source inventory data anticipated to be replaced in the EAR for 2024.

Compiled from monthly reporting periods to reduce annual reporting burden

Feedback Received



POLL #6 How much time does your water system need to provide not available and preliminary data

- Seven days after the reporting month
- The month after the reporting month
- A quarter after the reporting month
- A year after the reporting month
- Will not have the data in the foreseeable future

POLL #7 Have you created an account in the SAFER Clearinghouse yet?

- Yes, I'm in!
- Yes, but I am waiting for approval or are having difficulties accessing the portal.
- Not yet, still working on it
- Do not need an account

https://drought.waterboards.ca.gov



10 Minute Break

SAFER Clearinghouse Portal - Drought Reporting LIVE DEMO

1

Registering and accessing account

2

Starting a new report

3

Entering data on each tab

4

Using batch templates

5

Attesting and submitting report

POLL #8 How useful are the available guidance materials and resources?

- Very useful
- Somewhat useful
- Not very useful
- Haven't used them
- What guidance materials?

List the guidance materials that would be most helpful:

Resources

• Website:

https://www.waterboards.ca.gov/drinking water/certlic/drinkingwater/clearinghouse drought conservation reporting.html

- User Guide
- Frequently Asked Questions
- Quick Reference Guide to creating a new account
- Brownbag training video
- Reporting Deadlines
- and much more...
- Link to survey will be emailed out
- Please contact us at <u>ddw-</u> drought@waterboards.ca.gov

POLL #9: Which communication method(s) work best for sharing information regarding Drought and Conservation Reporting? (Check all that apply)

- Email
- Training webinars and brown bags
- Board meeting updates
- Website

POLL #10: How satisfied are you with the level of technical support available?

- Very satisfied
- Somewhat satisfied
- Not very satisfied
- I have not requested any technical support

POLL #11: How likely are you to attend future webinars on Drought and Conservation reporting?

- Very likely
- Somewhat likely
- Not likely
- Not attending, I got this

POLL #12: How would you rate the ease of use of the SAFER Clearinghouse for reporting?

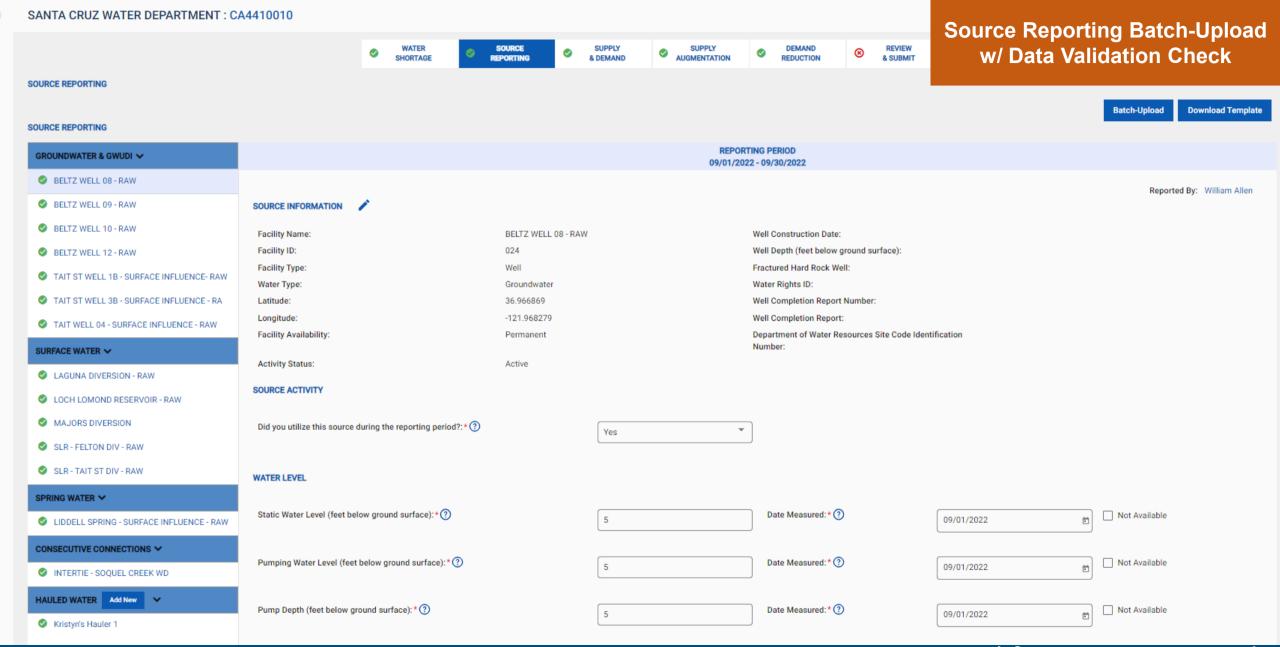
- Better than other state reporting systems
- On par with other state reporting systems
- One of the worst reporting systems I have used



Additional Slides if needed

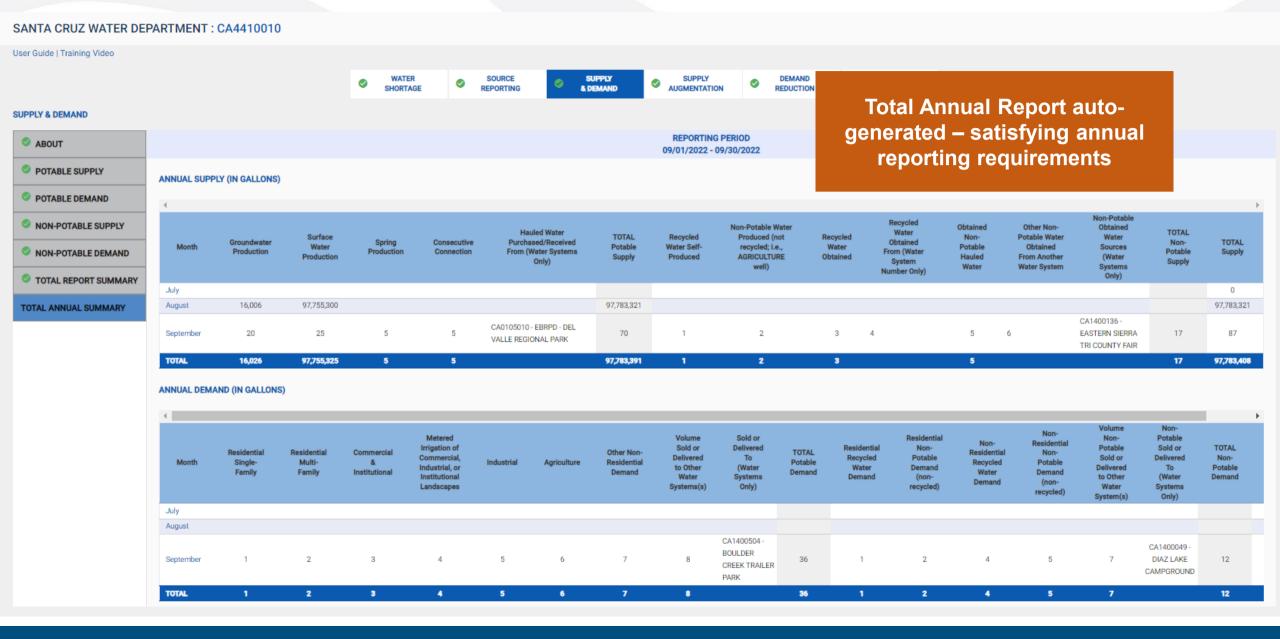
SANTA CRUZ WATER DEPARTMENT: CA4410010

User Guide Training Video		
WATER SHORTAGE	SOURCE SUPPLY SUPPLY DEMAND SUPPLY REPORTING DEMAND REDUCTION REDUCTION & SUBMIT	
WATER SHORTAGE		Reported By: Kristyn Abhold
	PREVIOUS REPORTING PERIOD CURRENT REPORTING 09/01/2022 – 09/3	
Experiencing a severe water shortage: * A water shortage can be described as an inability of a water system to meet with the demand of the system. This can be documented by a loss of pressure (less than 5 psi), inadequate supply to customers, or some other threat to health and safety such as the reliance on hauled, bottled, or contaminated water to meet system demand.	System can auto-fill	
Estimated date of when a severe water shortage may begin: * ②	✓ Severe water shortage not expected	
Do you have a Water Shortage Contingency Plan (or Drought Planning Elements)?: * ?	Yes No	
Website link to Water Shortage Contingency Plan: * (?)	✓ Water Shortage Contingency Plan Not Available O	Inline
Upload Water Shortage Contingency Plan:*	Choose a file FINAL 2022 Capacity Development CapDev Strateg Not Available	
Adoption date of Plan:* ②	11/01/2022	
What equivalent level percent source reduction of your Water Shortage Contingency Plan have you invoked?:* (?)	10-19% Reduction (Shortage Level 2)	



SANTA CRUZ WATER DEPARTMENT: CA4410010 AUGMENTATION & SUBMIT **SUPPLY & DEMAND** REPORTING PERIOD ABOUT 09/01/2022 - 09/30/2022 POTABLE SUPPLY Source data auto-fills Potable Reported By: Eric Zuniga POTABLE SUPPLY **Supply tables = ensures data** POTABLE DEMAND The information below is pre-filled using the individual source production data provided in the "Source Reporting" section of this report. consistency NON-POTABLE SUPPLY Please select the appropriate unit of measure for the volumes reported in the fields below. * Gallons (G) 🔻 NON-POTABLE DEMAND POTABLE SELF-PRODUCED TOTAL REPORT SUMMARY Groundwater Production (?) GWUDI Production ? Surface Water Production (?) Spring Production ? TOTAL Potable Self-Produced (?) Preliminary Estimate? (?) TOTAL ANNUAL SUMMARY Yes No POTABLE EXTERNALLY-SOURCED Consecutive Connection Hauled Water Purchased/Received Hauled Water Purchased From (Water Systems TOTAL Potable Externally-Bottled Water Reliance ? Preliminary Estimate? ? Consecutive Connection Obtained From (Water Systems Only) Only) ② Sourced (?) CA0105010 - EBRPD - DEL VALLE REGIONAL CA4410002 - SLVWD - FELTON WATER SYSTEM: CA4410017 - SOQUEL CREEK Yes No No WATER DISTRICT **TOTAL POTABLE SUPPLY** TOTAL Potable Supply (?) Preliminary Estimate? ? Yes No POTABLE SUPPLY COMMENTS

SANTA CRUZ WATER DEPARTMENT: CA4410010 AUGMENTATION REDUCTION & SUBMIT **SUPPLY & DEMAND** ABOUT REPORTING PERIOD 09/01/2022 - 09/30/2022 Collecting more data on POTABLE SUPPLY Reported By: Eric Zuniga NON-POTABLE SUPPLY **Recycled Water** and POTABLE DEMAND Please select the appropriate unit of measure for the volumes reported in the fields below.* Million Gallons (MG) * **Batch Uploading Functionality** NON-POTABLE SUPPLY NON-POTABLE DEMAND NON-POTABLE SELF-PRODUCED SUPPLY TOTAL REPORT SUMMARY Recycled Water Self-Produced ? Non-Potable Water Produced (not recycled; i.e., agriculture well) TOTAL Non-Potable Water Self-Produced ? Preliminary Estimate? (?) **TOTAL ANNUAL SUMMARY** NON-POTABLE SUPPLY EXTERNALLY-SOURCED Recycled Water Obtained Obtained Non-Potable Hauled Other Non-Potable Water Obtained From TOTAL Non-Potable Water Preliminary Estimate? (?) Recycled Water Obtained From (Water System Number Only) (?) Non-Potable Obtained Water Sources (Water Systems Only) Water (?) Another Water System ? Externally Sourced ? No O Yes CA1400136 - EASTERN SIERRA TRI COUNTY FAIR **TOTAL NON-POTABLE SUPPLY** Preliminary Estimate? (?) TOTAL Non-Potable Supply (?) Yes No NON-POTABLE SUPPLY COMMENTS



Greater Flexibility – Reporting, Reminders, Editing

- Systems will receive email notifications and reminders of Report due dates, past-due notifications, etc.
- Systems can report preliminary data but must provide final data by the end of the calendar year.
- Systems will be able to access submitted Reports and make edits to data.

REQUIRED REPORTING

1 – 7 of 7	⟨ ⟩ ⟩	HIDE COLUN	MNS					
4								
REPORT TYPE	REPORTING PERIOD	REPORT AVAILABLE DATE	DUE DATE	SUBMITTED DATE	SUBMITTED BY	LAST EDIT DATE	EDIT AUTHOR	REPORTING FREQUENCY
Single Urban Drought & Conservation Reporting	07/01/2023 - 07/31/2023	08/01/2023	08/31/2023	Pending				Monthly
Single Urban Drought &	06/01/2023 - 06/30/2023	07/01/2023	07/31/2023	Pending				Monthly