

REQUEST FOR TECHNICAL ASSISTANCE

Instructions: If an item is not relevant or unknown, enter "N/A" or "unknown."
Please e-mail the completed form to: DFA-TARequest@waterboards.ca.gov

Date of Submittal:

Name of Requestor:

A. Community, System, or School Name:

Public Water System ID No. (if applicable):

County:

Number of Service Connections:

Service Area Population:

Type of Organization: Municipal Entity Private Entity (Select one: Non-profit For-Profit

 District/Local Education Agency Other:

Estimated Median Household Income (MHI): \$

MHI Source:

Estimated percentage of secondary homes: % Service Area Map included (required)

Letters of Intent included (required for voluntary consolidation/regionalization projects)

B. Type of TA Need: Drinking Water Wastewater Storm Water Groundwater

C. Problem: Briefly summarize the problem or the TA needs.

D. Request: Briefly describe the assistance being requested.

Is the regulatory agency (DDW, LPA, Regional Water Board, etc.) supportive of this project?

 Yes, name of contact person/agency:

 No

Is this request associated with a compliance order?

 Yes, Compliance Order No.

 (attach a copy if available)

 No

E. Contact Information: Please provide a contact for correspondence regarding this request.

Name

Title/Organization

Mailing Address

City/State

Zip Code

Phone Number

E-mail Address

SWRCB 236 (REV. 07/2025)

For information regarding the collection, use, and disclosure of personal information, please review the State Water Board's [Privacy Notice on Collection](#)

Instructions for Completing “Request for Technical Assistance (TA)”

SECTION A

Community, System, or School Name: Enter the full name of the organization or community needing TA.

Public Water System ID: If the organization is a drinking water system, provide the Public Water System ID. Otherwise, enter “N/A”.

County: Enter the county of the organization needing TA.

Number of Service Connections: Enter the number of active service connections in the service area needing TA.

Service Area Population: Provide the population of the service area needing TA.

Type of Organization: Check the box that best describes the type of organization in need of the TA.

Estimated Median Household Income (MHI): Enter the estimated MHI for households within the service area, if known. The only MHI sources accepted by the State Water Board are (1) 5-years American Community Survey (ACS) data and (2) income surveys previously validated by the State Water Board. If the organization needing TA is a school, enter “N/A.”

Estimated percentage of secondary homes: Estimate the percentage of homes within the service area which are occupied for less than six (6) months of a year.

Service Area Map: Provide a copy of service area map for system. Service area map is required.

Letters of Intent: Provide a copy of a signed letter from each participating system stating its intent to consolidate. Letters of intent are required for voluntary consolidation/regionalization projects.

SECTION B

Type of TA Need: Check the box indicating the type of TA need being requested. Requests for more than one type of TA need should be submitted on separated forms.

SECTION C

Problem: Describe the problems/needs of the system, such as water quality issue, water supply shortage, capital improvement needs, etc.

SECTION D

Request: Describe the TA being requested. Examples of TA provided include:

- Funding application
- Income survey
- Leak detection
- Community outreach
- Rate study
- Legal assistance
- Engineering services
- Environmental services
- Hydrogeological analysis

Is the regulatory agency supportive of this project? Indicate if the request has been discussed with someone from a regulatory agency, such as the Regional Water Board, the Division of Drinking Water, or the Local Primacy Agency. If yes, provide the names of the primary contact person and the agency.

Is this request associated with a compliance order? Indicate if TA is being requested to address a compliance order. If yes, enter the compliance order number. Attach a copy of the compliance order when submitting the request.

SECTION E

Contact Information: Provide a contact for follow up correspondence from the State Water Board.

SUBMISSION:

Please email completed forms to: DFA-TARequest@waterboards.ca.gov. On the e-mail subject line, include the name of the organization that will be the TA recipient. You are encouraged to submit any supporting documentation demonstrating the TA needs. Examples include copies of compliance order, sanitary survey, water system’s maintenance logs, etc. All supporting documentation may be submitted as attachments when e-mailing the request form.

State Water Resources Control Board's Privacy Notice on Collection

Civil Code section 1798.17 requires a Privacy Notice on Collection to be provided when personal information is collected. Individuals have the right to review personal information maintained by Water Boards unless access is exempted by law. You may review your records by contacting the official responsible for maintaining your information below. We will not disclose your personal information unless authorized by law. To learn more about the State Water Boards' Privacy Policy, visit <https://waterboards.ca.gov/privacy.html>.

Information collected on the Technical Assistance (TA) Request Form is used exclusively for the purpose of establishing eligibility to receive TA. Please do not include any personal information that is not requested. Contact the TA program at DFA-TARequest@waterboards.ca.gov with any questions.

Authority for Collection of Personal Information: *Proposition 1 or the Water Quality, Supply, and Infrastructure Improvement Act of 2014 (Assembly Bill 1471, Rendon) Technical Assistance (TA) Funding Program and the Safe and Affordable Drinking Water (SADW) Fund through Senate Bill 200 (SB200) in 2019*

Principal Purpose for Which the Information Collected is to Be Used: *Information collected is used exclusively for the purpose of establishing eligibility to receive TA.*

Known or Foreseeable Disclosures of the Information: *Information collected will be shared with assigned TA providers.*

Consequences of Not Providing Any or All Parts of the Requested Information: *Not providing any or all of the parts of the requested information will result in the request not being considered for TA.*

Official Responsible for Maintenance of Information: *Technical Assistance/Administrators Section Chief, Office of Sustainable Water Solutions, 916-327-9978.*

Contact Information for Responsible Official: DFA-TARequests@waterboards.ca.gov