

California's Surface Water Ambient Monitoring Program

Data In and Data Out: Status on the SWAMP Database and Tools Being Developed for Biological Data

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Outline

- Introduction
- Data Out
 - Reporting Module
- Data In
 - Data Entry and Submittal Process
 - Comparison of SWAMP and FlexiGrid Forms



Basic Approach to Data Management

- SWAMP – Surface Water Ambient Monitoring Program – stand-alone monitoring, QA, and data management program
- CEDEN – California Environmental Data Exchange Network – statewide data repository and exchange system
- SWAMP and CEDEN were designed to store the necessary data and QA elements for water quality, tissue, and bioassessment (marine and freshwater benthos) programs
 - SWAMP mandated to store data of ‘known and documented quality’ which necessitates a lot of associated metadata



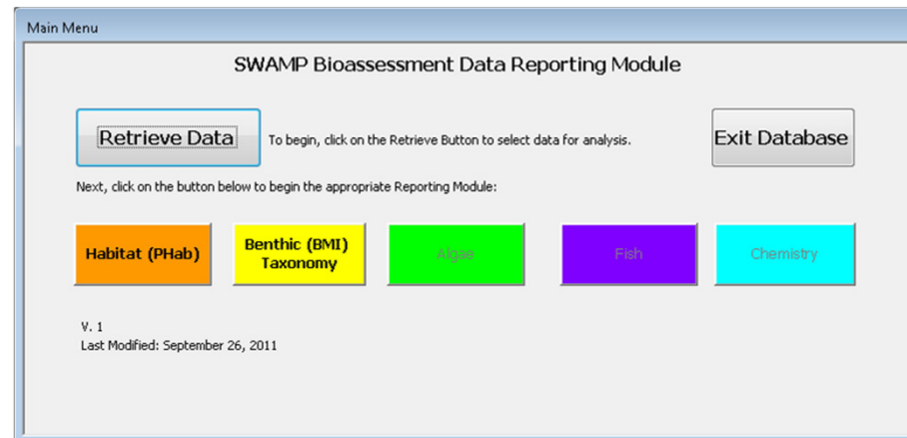
Basic Approach to Data Management

- Freshwater bioassessment data is complex
 - 20+ pages of data sheets; 1,000-1,300 records per sample event
- **Plan ahead** – much easier to incorporate before sampling begins
 - Write contracts to field and lab crews incorporating the use of these tools and formats for data submissions
 - Labs have the data but need to specify what to report
 - Participate in trainings (recorded and live) and educate yourself, field crews, and labs
 - Set aside funds for data management



Data Out

- Historically, relied on CalEDAS Reporting Module (RM) for reporting BMI taxonomy
- Goal for SWAMP is to create RM for:
 - Benthic Macroinvertebrate (BMI) Taxonomy
 - Physical Habitat (PHAB) including Algae Cover
 - Algae Taxonomy
 - Chemistry & Toxicity (water, sediment)
 - Fish



Reporting Module (RM)

- SWAMP

- MS Access desktop application
- Data imported through internet from SWAMP or CEDEN SQL Server Data Warehouse
- Full functionality including ability to change settings



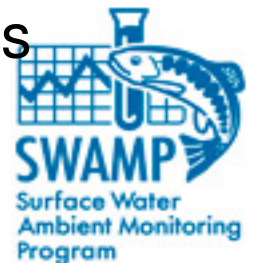
Reporting Module (RM)

■ SWAMP

- MS Access desktop application
- Data imported from SWAMP or CEDEN through internet from SQL Server Data Warehouse
- Full functionality including ability to change settings

■ CEDEN

- Online web application
- Data imported from CEDEN only, which will have SWAMP data
- Same underlying structure as SWAMP RM but settings defaulted based on reporting requirements



Benthic Macroinvertebrate (BMI) RM

- Completed in June 2011
 - Data only retrieved from SWAMP right now but CEDEN is developing their Data Warehouse
 - Same metrics as CalEDAS but some updated
 - IBI calculations for Southern California and North Coast
 - Spring 2012 – Eastern Sierra, Central Valley

Standard Settings: IBI_SoCal_2005

Standard Taxonomic Effort (STE) List: SAFIT_2006 | Program Exclusion: SAFIT_2006 | Standard Taxonomic Effort (STE) Level: SAFIT1

Functional Feeding Group: CAMLnet_2003 | Tolerance Value: CAMLnet_2003 | Habit: SAFIT_2006 | Env Var: DFG-ABL_2003_EPA_1999

Custom Settings: Sub-Sampling ? ☐ No ☒ Yes | Minimum Sample Size: 1 | SubSample Count: 500 | # Metrics Iterations: 20

By Location ☒ | Combined Locations ☐ | RESET | CLOSE

GO

Taxa Lists | Metrics

Metrics Reports

Metrics

ADVANCED METRICS

IBI_SoCal_2005	Original Ecoregion	Applied Ecoregion
	1	1
	13	13
	14	14
	5	5
	6	6
	7	7
	78	78
	8	8
	9	9

Advanced Metrics Available, Not Currently Selected

IBI_NorthCoast_2005

IBI_SoCal_2012

ECOREGIONS

(Note: IBI scores will only be calculated where Applied Ecoregion values match this list)

6	Southern and Central California Chaparral and Oak Woodlands
8	Southern California Mountains

Metrics

All Metrics ==>>>

Packages ==>>>

Base

Diversity

Ecology

Standard Reporting

Tolerance

Available Metrics

Selected Metrics

EPT Index (%)

EPT Taxa

Number Amphipoda Individuals

Number Baetidae Individuals

Number CF + CG Individuals

Number Chironomidae Individuals

Number Chironomidae Taxa

Number Chironominae Taxa

Number Coleoptera Taxa

Number Collector Filterer Individuals

Number Collector Filterer Taxa

Number Collector Gatherer Individuals

Number Collector Gatherer Taxa

Number Corbicula Individuals

Number Crustacea Individuals

Number Diptera Individuals

Number Diptera Taxa

Number Elmidae Individuals

Number Elmidae Taxa

Number Ephemerellidae Taxa

Number Ephemeroptera Individuals

Number Ephemeroptera Taxa

Number EPT Individuals

Number Gastrozoa Individuals

Output: ☒ Unformatted ☐ Formatted

Format: ☒ Crosstab (Horizontal) ☐ Stacked (Vertical)

Output Taxa Records (unformatted text file): ☒ No ☐ Yes

Export Report

Export Previous Recordset



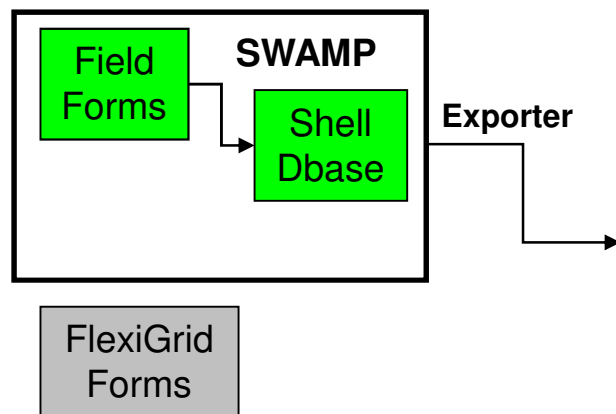
Physical Habitat (PHAB) RM

- In development with first draft in Jan 2012
- Working with Pete Ode and Andy Rehn (DFG-ABL), Revital (RWQCB 2), and Raphael Mazor (SCCWRP) to incorporate metrics
 - EMAP (Kaufmann et al. 1999)
 - SWAMP
 - RWQCB 2
- Will include Algae PHAB cover data and metrics



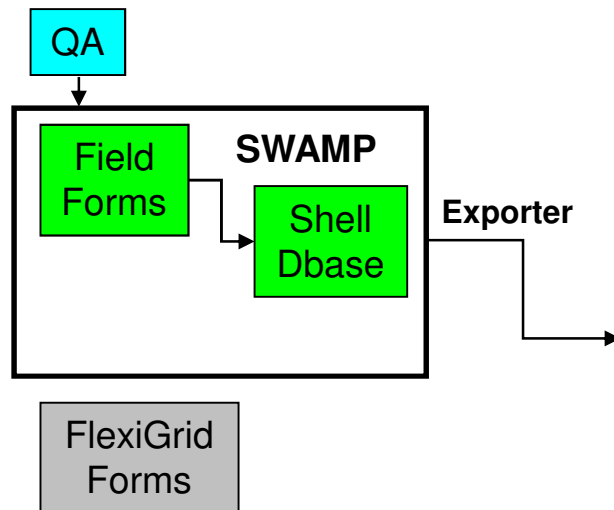
Data In – Data Entry and Submittal Process

- Step 1 – Obtain SWAMP Bioassessment Field Forms and utilize resources
 - Go to MLML SWAMP website to download a zip package containing MS Access front-end field forms, stand-alone MS Access back-end Shell database, and MS Access Export application
 - Access 2003 is most stable environment; ok to use Excel 2007/10
 - Watch Training Videos and download documentation



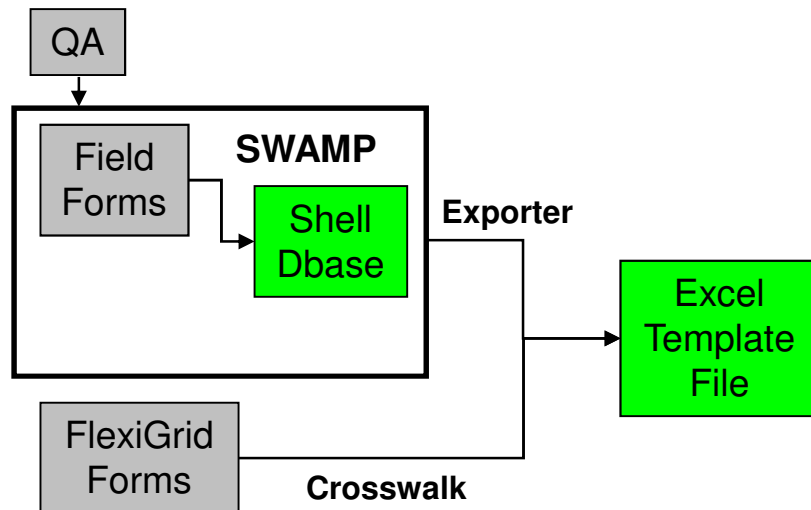
Data In – Data Entry and Submittal Process

- Step 2 – Collect and enter data in the field or in the office
 - Forms look similar to hard copy forms
 - Follows SWAMP Wadeable Streams Protocol (2007)
 - QA/QC check data using pre-built queries in the forms



Data In – Data Entry and Submittal Process

- Step 3 – Export data to Excel Template Upload file
 - Run MS Access Export application to create MS Excel Template Upload file
 - Contains sample, field, and habitat result data and collection information for taxonomy (BMI and algae) and chemistry samples



SWAMP/CEDEN Excel Upload file - example

Microsoft Excel - SWAMP_Field_CollectionResults_Template_v2_5_EXAMPLE_BA_101510.xls

Viewing Toni Marshall's desktop

File Edit View Insert Format Tools Data Window Help Adobe PDF

Type a question for help

Speaking: Call-in User_11

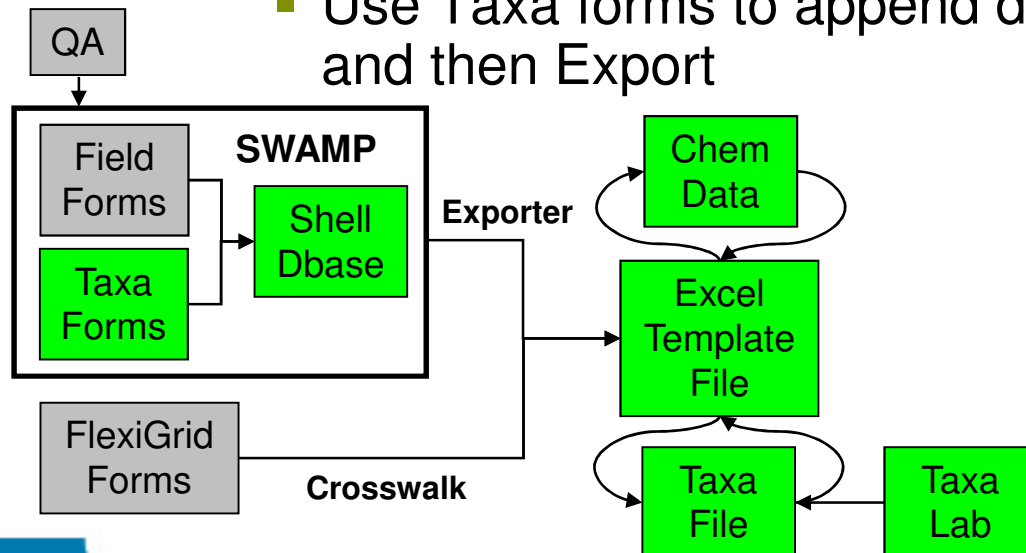
	A1	StationCode														
	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
	StationCode	SampleDate	ProjectCode	EventCode	ProtocolCode	AgencyCode	SampleComments	LocationCode	GeometryShape	CollectionTime	CollectionMethodCode	Replicate	HabitatCollectionComments	MatrixName	MethodName	AnalystName
1																
2	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Fish Cover Artificial Stru
3	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Fish Cover Boulders
4	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Fish Cover Filamentous
5	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Fish Cover Live Trees/R
6	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Fish Cover Macrophytes
7	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Fish Cover Overhang/Ve
8	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Fish Cover Undercut Bar
9	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Fish Cover Woody Debris
10	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Fish Cover Woody Debris
11	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Bridges/Abutme
12	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Buildings
13	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian GroundCover B
14	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian GroundCover N
15	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian GroundCover V
16	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Landfill/Trash
17	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Logging
18	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Lower Canopy
19	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Mining
20	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Orchards/Viney
21	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Park/Lawn
22	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Pasture/Range
23	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Pavement
24	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Pipes
25	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Road
26	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Row Crops
27	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Upper Canopy
28	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Vegetation Man
29	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Left		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Wall/Dike
30	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Right		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Bridges/Abutme
31	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Right		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Buildings
32	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Right		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian GroundCover B
33	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Right		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian GroundCover N
34	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Right		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian GroundCover V
35	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Right		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Landfill/Trash
36	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Right		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Logging
37	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Right		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Lower Canopy
38	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Right		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Mining
39	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Right		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Orchards/Viney
40	911S01818	06May/2009	RVB9_SMC_2009	BA	SWAMP_2007_VVS	DFG-ABL	Duplicate Composite Volume = 325 mL	BlockA, Right		11:30	Habitat_SWAMP	1		habitat	FieldObservations	Riparian Park/Lawn

Notes Information Sample SampleHistory PersonnelDuty Locations FieldResults HabitatResults BenthicResults ChemResults LabBatch AgencyLookup CollectionDevice_FieldResLookUp CollectionMethodLoi

Ready Circular NUM

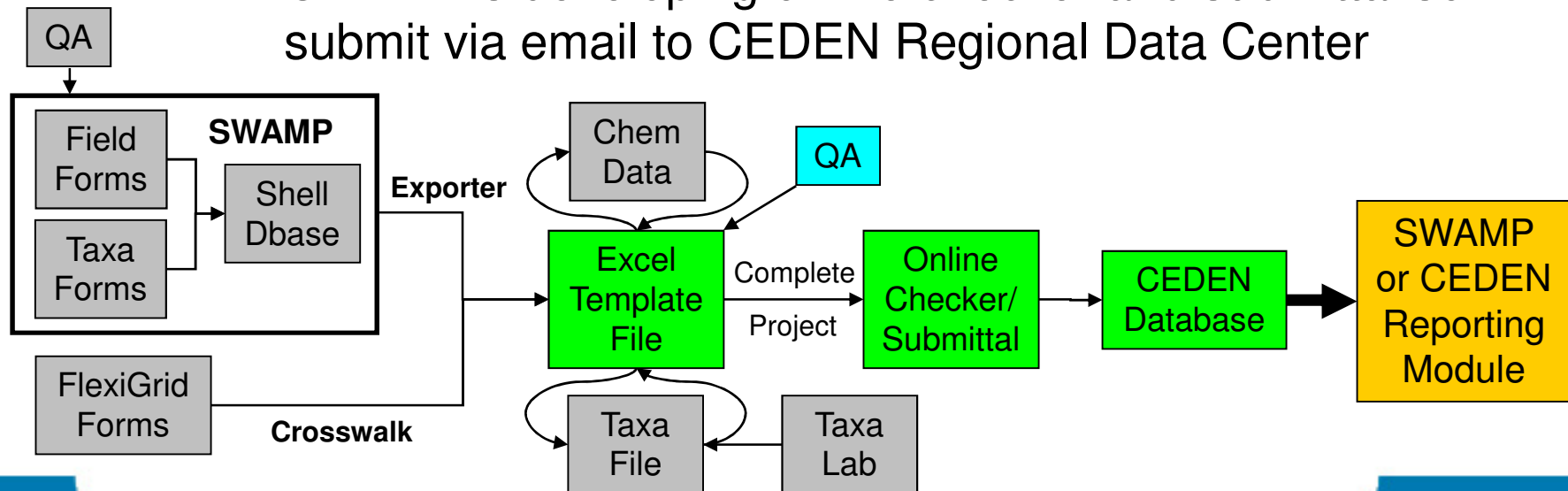
Data In – Data Entry and Submittal Process

- Step 4 – Add Chemistry and Taxonomy Results, if collected, to Excel Template File
 - Add chemistry results to ChemResults tab
 - For Taxonomy (BMI and algae), two options:
 - Lab enters data into BenthicResults tab through queries or manual entry and returns to Project Manager to include in Excel Template file
 - Use Taxa forms to append directly to Shell database and then Export



Data In – Data Entry and Submittal Process

- Step 5 – Finalize Excel Template Upload file as a complete project for online checking and submittal
 - Once data (PHAB, taxonomy, chemistry) compiled into one file and QA/QC checked, two options:
 - SWAMP has online checker and submittal through MLML SWAMP website for SWAMP-only data
 - CEDEN is developing online checker and submittal so submit via email to CEDEN Regional Data Center



SWAMP & FlexiGrid Discussion: PHAB Entry Only

- Software
 - SWAMP = MS Access
 - FlexiGrid = MS Excel
- Data Entry
 - SWAMP = PHAB, Water Quality
 - Automated and manual data entry checks against erroneous entries
 - FlexiGrid = PHAB, Water Quality
 - Only manual data entry checks



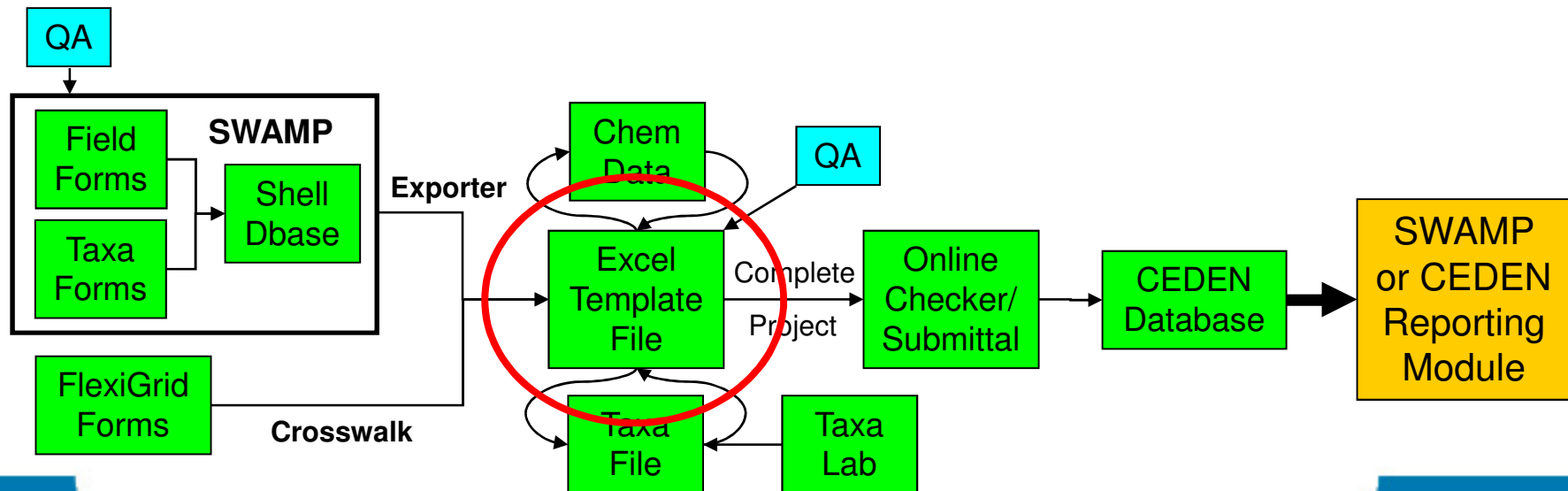
SWAMP & FlexiGrid Discussion: PHAB Entry Only

- Software
 - SWAMP = MS Access
 - FlexiGrid = MS Excel
- Data Entry
 - SWAMP = PHAB, Water Quality
 - Automated and manual data entry checks against erroneous entries
 - FlexiGrid = PHAB, Water Quality
 - Only manual data entry checks
 - Both field and desktop entry available
 - FlexiGrid allows data entry between/among sheets, which allows for immediate corrections
 - SWAMP requires completion of each sheet before proceeding, which requires use of pre-built queries for corrections



SWAMP & FlexiGrid Discussion: PHAB Entry Only

- Data Output
 - Both require exporting data to MS Excel Template Upload file
 - SWAMP uses MS Access Export application to automatically create upload file for single or multiple samples/visits
 - FlexiGrid uses crosswalk to create upload file with minor tweaking for individual samples/visits



SWAMP & FlexiGrid Discussion: PHAB Entry Only

- Data Output
 - Both require exporting data to MS Excel Template Upload file
 - SWAMP uses MS Access Export application to automatically create upload file for single or multiple samples/visits
 - FlexiGrid uses crosswalk to create upload file with minor tweaking for individual samples/visits
- Metric Calculations
 - SWAMP = PHAB Reporting Module
 - Processes multiple samples across projects
 - Time lag between data entry and metric calculations
 - FlexiGrid = PHAB metrics
 - Potentially instant output with minor processing of individual samples/visits
 - Both = Metrics are organized in database ready format as well as in tabular format for reporting and plotting



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 - Both require exporting data to MS Excel Template Upload file
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- Technical Support
 - CEDEN = Help Desk including some IT support, tutorials, supporting documentation; no costs (currently)
 - FlexiGrid = Initial training, data processing SOPs, and ongoing support by Revital; associated minimal costs



Contact Information

- Marco Sigala
 - msigala@mlml.calstate.edu
 - 831-771-4173
- MLML SWAMP web site (Documentation & Resources)
 - <http://swamp.mpsl.mlml.calstate.edu/>
- Help Desk
 - Data Comparability – Stacey Swenson
(swamphelpdesk@mlml.calstate.edu)
 - QA Comparability – Will Hagan
(swampqa@mlml.calstate.edu)
- Thanks to SWAMP DMT, Liz Cook, Bruce Bealer, Pete Ode, Doug Post, Andy Rehn, Raphael Mazor, Revital Katznelson

