

AGREEMENT SUMMARY
STD 215 (REV. 1-2014)

NRDC-100

AGREEMENT NUMBER

AMENDMENT NUMBER

4600009986

5

CHECK HERE IF ADDITIONAL PAGES ARE ATTACHED

1. CONTRACTOR'S NAME Hallmark Group	2. FEDERAL I.D. NUMBER 68-0481455
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3. AGENCY TRANSMITTING AGREEMENT Department of Water Resources	4. DIVISION, BUREAU, OR OTHER UNIT State Water Project Analysis Office	5. AGENCY BILLING CODE 81000
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6. NAME AND TELEPHONE NUMBER OF CONTRACT ANALYST FOR QUESTIONS REGARDING THIS AGREEMENT
Nancy Shaltes; nancy.shaltes@water.ca.gov; (916) 654-7359 / SME: Roger Lee; roger.lee@water.ca.gov; (916)651-9707

7. HAS YOUR AGENCY CONTRACTED FOR THESE SERVICES BEFORE?
 NO YES (If YES, enter prior contractor name and Agreement Number)

8. BRIEF DESCRIPTION OF SERVICES - LIMIT 72 CHARACTERS INCLUDING PUNCTUATION AND SPACES
Amend to add time and money

9. AGREEMENT OUTLINE (Include reason for Agreement; Identify specific problem, administrative requirement, program need or other circumstances making the Agreement necessary; include special or unusual terms and conditions.)
 The purpose of this Amendment is to extend the expiration date by three (3) months from December 31, 2017 to March 31, 2018. The Amendment also adds \$696,000.00 to the contract. Additional time and money are needed for continued planning, coordination and oversight of the program. Recent meetings with fish and wildlife agencies have triggered additional planning and permitting activities such as the development of a supplemental EIR/EIS. The Hallmark Group also needs to manage and coordinate the closeout of planning task orders and deliverables. Additionally, this Amendment updates Exhibit C – General Terms and Conditions, and Exhibit E, Attachment 1 – Travel and Per Diem Expenses.

10. PAYMENT TERMS (More than one may apply.)
 MONTHLY FLAT RATE QUARTERLY ONE -TIME PAYMENT PROGRESS PAYMENT
 ITEMIZED INVOICE WITHHOLD 10 % ADVANCED PAYMENT NOT TO EXCEED
 REIMBURSEMENT/REVENUE \$ _____ or _____ %
 OTHER (Explain) No more often than monthly, in arrears / 10% retention withheld at Contract Manager's discretion.

11. PROJECTED EXPENDITURES FUND TITLE	ITEM	F.Y.	CHAPTER	STATUTE	PROJECTED EXPENDITURES
WRRF	3860-902-0691	17/18	186/86	Sec 135 WC	\$696,000.00
					\$

OBJECT CODE X.9911.PIF1.111 – G/L 9032640200	AGREEMENT TOTAL \$ 696,000.00
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OPTIONAL USE Contract Manager: Ted Alvarez (916) 653-6271	AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 696,000.00
I CERTIFY upon my own personal knowledge that the budgeted funds for the current budget year are available for the period and purpose of the expenditure stated above.	PRIOR AMOUNT ENCUMBERED FOR THIS AGREEMENT \$ 13,808,620.28

ACCOUNTING OFFICER'S SIGNATURE 	DATE SIGNED	TOTAL AMOUNT ENCUMBERED TO DATE \$ 14,504,620.28
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12. AGREEMENT	TERM		TOTAL COST OF THIS TRANSACTION	BID, SOLE SOURCE, EXEMPT
	From	Through		
Original	12/01/12	12/31/15	\$ 4,155,620.28	RFQ
Amendment No. 1	12/01/12	12/31/15	\$ 7,300,000.00	Exempt: 23CCR387
Amendment No. 2	12/01/12	12/31/15	\$ 0.00	Exempt: 23CCR387
Amendment No. 3	12/01/12	12/31/16	\$ 807,000.00	Exempt: 23CCR387
Amendment No. 4	12/01/12	12/31/17	\$ 1,546,000.00	Exempt: 23CCR387
Amendment No. 5	12/01/12	3/31/18	\$ 696,000.00	Exempt: 23CCR387
	TOTAL		\$ 14,504,620.28	

(Continue)

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13. BIDDING METHOD USED:

- REQUEST FOR PROPOSAL (RFP) INVITATION FOR BID (IFB) USE OF MASTER SERVICE AGREEMENT
(Attach justification if secondary method is used)
- SOLE SOURCE CONTRACT EXEMPT FROM BIDDING OTHER (Explain) Request for Qualifications
(Attach STD. 821) (Give authority for exempt status) 23CCR387 and GC 4525 et seq.

NOTE: Proof of advertisement in the State Contracts Register or an approved form
STD. 821, Contract Advertising Exemption Request, must be attached

14. SUMMARY OF BIDS (List of bidders, bid amount and small business status) (If an amendment, sole source, or exempt, leave blank)

N/A - Amendment

15. IF AWARD OF AGREEMENT IS TO OTHER THAN THE LOWER BIDDER, PLEASE EXPLAIN REASON(S) (If an amendment, sole source, or exempt, leave blank)

N/A - Amendment

16. WHAT IS THE BASIS FOR DETERMINING THAT THE PRICE OR RATE IS REASONABLE?

The original negotiated rates were compared to other contracts' rates providing similar services, and based on comparison were considered fair and reasonable. This Amendment does not change the rates originally negotiated.

17 (a) JUSTIFICATION FOR CONTRACTING OUT (Check one)

- Contracting out is based on cost savings per Government Code 19130(a). The State Personnel Board has been so notified. Contracting out is justified based on Government Code 19130(b). Justification for the Agreement is described below.

Justification:

N/A - RFQ pursuant to Government Code Section 4525 et. Seq.

17 (b) EMPLOYEE BARGAINING UNIT NOTIFICATION

- By checking this box, I hereby certify compliance with Government Code section 19132(b)(1).

N/A - RFQ pursuant to Government Code Section 4525 et. Seq.

AUTHORIZED SIGNER:

DATE:

18. FOR AGREEMENTS IN EXCESS OF \$5,000, HAS THE LETTING OF THE AGREEMENT BEEN REPORTED TO THE DEPARTMENT OF FAIR EMPLOYMENT AND HOUSING? <input type="checkbox"/> NO <input checked="" type="checkbox"/> YES <input type="checkbox"/> N/A	19. HAVE CONFLICT OF INTEREST ISSUES BEEN IDENTIFIED AND RESOLVED AS REQUIRED BY THE STATE CONTRACT MANUAL SECTION 7.10? <input type="checkbox"/> NO <input checked="" type="checkbox"/> YES <input type="checkbox"/> N/A	20. FOR CONSULTING AGREEMENTS, DID YOU REVIEW ANY CONTRACTOR EVALUATIONS ON FILE WITH THE DGS LEGAL OFFICE? <input type="checkbox"/> NO <input type="checkbox"/> YES <input type="checkbox"/> NONE ON FILE <input checked="" type="checkbox"/> N/A
21. IS A SIGNED COPY OF THE FOLLOWING ON FILE AT YOUR AGENCY FOR THIS CONTRACTOR? A. CONTRACTOR CERTIFICATION CLAUSES <input type="checkbox"/> NO <input checked="" type="checkbox"/> YES <input type="checkbox"/> N/A B. STD. 204, VENDOR DATA RECORD <input type="checkbox"/> NO <input checked="" type="checkbox"/> YES <input type="checkbox"/> N/A	22. REQUIRED RESOLUTIONS ARE ATTACHED <input type="checkbox"/> NO <input type="checkbox"/> YES <input checked="" type="checkbox"/> N/A	

23. ARE DISABLED VETERANS BUSINESS ENTERPRISE GOALS REQUIRED? (If an amendment, explain changes, if any)

- NO (Explain below) YES (If YES complete the following)

DISABLED VETERAN BUSINESS ENTERPRISES: 3 % OF AGREEMENT

Explain:

DVBE program requirements are applied on a Task order basis for this contract.

24. IS THIS A SMALL BUSINESS CERTIFIED BY OFFICE OF SMALL BUSINESS AND DISABLED VETERAN BUSINESS ENTERPRISE SERVICES? <input checked="" type="checkbox"/> NO <input type="checkbox"/> YES (Indicate Industry Group)	SMALL BUSINESS REFERENCE NUMBER
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25. IS THIS AGREEMENT (WITH AMENDMENTS) FOR A PERIOD OF TIME LONGER THAN TWO YEARS? (If YES, provide justification)

- NO YES

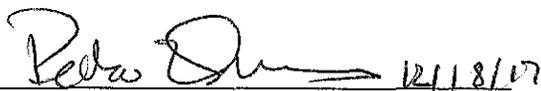
The DHCCP, when finalized, will provide essential environmental restoration and water supply to California. This multi-year contract provides Program Management services. In order for the DHCCP to be successful, continual Program Management services need to be in place; therefore a multi-year contract is in the best interest of the State.

I certify that all copies of the referenced Agreement will conform to the original Agreement sent to the Department of General Services.

SIGNATURE/TITLE

DATE SIGNED

Pedro Villalobos, Chief, SWPAO


 12/18/07